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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

(Please scan this QR Code to view the RHP)

KHERIA AUTOCOMP LIMITED

KHERIA AUTOCOMP LIMITED

(Corporate Identity Number: U35923GJ2009PLC058554)

Our Company was originally incorporated as "**Kheria Autocomp Limited**" as a Public Limited Company under the provisions of the Companies Act, 1956. Accordingly, the certificate of incorporation was issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Havelli on November 12, 2009, vide bearing Corporate Identity Number (CIN) U35923GJ2009PLC058554. For details of change in the registered office of our Company, kindly refer to chapter titled "***History and Certain Corporate Matters***" beginning on page number 172 of the Red Herring Prospectus.

Registered Office: Plot No. B6, B7 & B8, Tata Vendor Park, Revenue Survey No.1, Village. Northkot Pura, Sanand-382170, Gujarat, India.

Website: www.kheria.com • **E-Mail:** cs@kheria.com • **Telephone No:** +91 98310 32670 • **Contact Person:** Nisarg Dineshkumar Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: TARA CHAND KHERIA, VINAY KHERIA, SUSHMA KHERIA AND SANTOSH DEVI KHERIA

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 45,98,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KHERIA AUTOCOMP LIMITED ("KHERIA" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS COMPRISING OF FRESH ISSUE OF UP TO 45,98,400 EQUITY SHARES AGGREGATING TO ₹ [•] ("THE ISSUE") OF WHICH UP TO 2,30,400 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UP TO 43,68,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.02% AND 27.56% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 232 OF THE RED HERRING PROSPECTUS.

DETAILS OF THE SELLING SHAREHOLDERS AND OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITON - NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.

PRICE BAND: ₹ 96 TO ₹ 101 PER EQUITY SHARE OF FACE VALUE OF 10/- EACH.

THE FLOOR PRICE IS 9.60 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 10.10 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR MARCH 31, 2026, AT THE FLOOR PRICE IS 9.46 TIMES AND AT THE CAP PRICE IS 9.95 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THERAFTER.

ISSUE PROGRAMME

ANCHOR PORTION ISSUE OPENS/CLOSES ON: WEDNESDAY, SEPTEMBER 16, 2026*

ISSUE OPENS ON: THURSDAY, SEPTEMBER 17, 2026*

ISSUE CLOSES ON: MONDAY, SEPTEMBER 21, 2026**

* *Our Company, in consultation with the BRLM, may consider participation by Anchor investors, in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.*

** *Our Company, in consultation with the BRLM, may decide to close the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date, in accordance with the SEBI (ICDR) Regulations. The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.*

BRIEF DESCRIPTION OF OUR BUSINESS

We are engaged in manufacturing activities as an auto ancillary company, specializing in plastic injection moulding, sub-assembly operations and the supply of moulded plastic components primarily for the automotive sector. Our product portfolio includes interior cabin trims, exterior plastic parts, under-hood components and HVAC ducts for both internal combustion engine and electric vehicles. We operate as a Tier-II supplier, manufacturing components to the specifications of Tier-I vendors serving passenger vehicle OEMs and also undertake basic sub-assembly operations such as bolt assembly and insert fitting to support the integration of moulded components into larger assemblies. For further details, please refer to Chapter titled "***Business Overview***" beginning on page 136 of the Red Herring Prospectus.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (SEBI ICDR REGULATIONS), READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATIONS) RULES, 1957, AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON NSE EMERGE.

FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE").

ALLOCATION OF THE ISSUE

- **QIB Portion: Not More than 50.00% of the Net Issue**
- **Individual Investor who applies for minimum application size: Not less than 35.00% of the Net Issue**
- **Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue**
- **Market Maker Portion: Up to 2,30,400 Equity Shares or 5.01% of the Issue**

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER, POTENTIAL INVESTORS SHOULD ONLY REFER TO THIS PRICE BAND ADVERTISEMENT FOR THE ISSUE AND SHOULD NOT RELY ON ANY MEDIA ARTICLES/ REPORTS IN RELATION TO THE VALUATION OF THE COMPANY AS THESE ARE NOT ENDORSED, PUBLISHED OR CONFIRMED EITHER BY THE COMPANY OR THE BOOK RUNNING LEAD MANAGER TO THE ISSUE ('BRLM').

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 09, 2026, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "***Basis for Issue Price***" section on page 111 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in the "***Basis for Issue Price***" section beginning on the page 111 of the Red Herring Prospectus and provided below in this price band advertisement.

RISK TO THE INVESTORS

Risk to investors summary description of key risk factors based on materiality. For details, refer to section titled "*Risk Factors*" on page 21 of the Red Herring Prospectus.

1. We are dependent on Tier-I vendors, whose demand is directly linked to OEM procurement cycles. Any reduction or discontinuance of their demand may adversely affect our business, financial condition and results of operations.
2. For our proposed new manufacturing facility, we are required to obtain certain statutory approvals, clearances, and permissions from the relevant authorities in connection with the planned capital expenditure. If we are unable to obtain such approvals in a timely manner, or at all, our proposed expansion may be delayed, which could adversely affect our business, results of operations, cash flows, and financial condition.
3. A substantial portion of our revenue is derived from customers located in the state of Gujarat. Any adverse developments in this region may materially and adversely affect our business and results of operations.
4. A significant portion of the Net Proceeds is proposed to be utilized towards funding our capital expenditure requirements including purchase of plant and machinery for our new manufacturing facility, for which certain orders have been placed. Any delay in procurement, delivery or installation of plant and machinery for our new manufacturing facility, including machinery for which purchase orders have been placed, may delay implementation, result in cost overruns and adversely affect our business operations and growth strategy.
5. We are dependent on the supply of raw materials approved by our customers, and any disruption or delay in procurement of such materials could adversely impact our production schedules, result in idle capacity, and affect our relationship with customers.
6. Any increase in raw material prices, volatility in supply or pricing, or failure by suppliers to fulfil their obligations may adversely impact our operations, financial performance, and business results.
7. There have been instances of delayed filings in the past with certain Regulatory Authorities. If the Regulatory Authorities impose any monitory penalties on us or take any punitive actions against our Company in relation to the same, our business, financial condition and results of operations could be adversely affected.
8. We are significantly dependent on the automotive sector, and any downturn or change in demand in this sector may adversely affect our business, financial condition and results of operations.
9. Our cash flows from operating activities have fluctuated in the past and may continue to fluctuate due to changes in our working capital requirements. Any inability to generate sufficient cash flows from our operations may adversely affect our business, financial condition and results of operations.
10. Our lenders have charge over our movable and immovable properties in respect of finance availed by us and settlement arrangements may affect perceptions of our credit profile.

Details of suitable ratios of Our Company and our peer group for the latest full financial year.

1. Basic & Diluted Earnings Per Share (EPS):

$$\textbf{Basic earnings per share (₹)} = \frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding}}$$

$$\textbf{Diluted earnings per share (₹)} = \frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding after adjusting adjusted for the effects of all dilutive potential equity shares}}$$

Financial Year/Period	Basic and Diluted EPS (in ₹)	Weights
Financial Year ended March 31, 2024	2.94	1
Financial Year ended March 31, 2025	7.33	2
Financial Year ended March 31, 2026	10.15	3
Weighted Average	**8.01**	

Notes:

- *Weighted average = Aggregate of year-wise, weighted EPS divided by the aggregate of weights i.e., sum of (EPS x Weight) for each year /Total of weights.*
- *Basic and diluted EPS are based on the Restated Financial Statements.*
- *The face value of each Equity Share is ₹10.*

2. Price to Earnings (P/E) ratio in relation to Price Band of ₹ 96 to ₹ 101 per Equity Share of face value of ₹ 10/- each fully paid-up:

$$\textbf{Price to Earnings Ratio (P/E)} = \frac{\text{Issue Price}}{\text{Restated Earnings Per Share}}$$

Particulars	EPS (in ₹)	P/E at the Floor Price(No. of times)	P/E at the Cap Price (No. of times)
Based on EPS of Financial Year ended March 31, 2026	10.15	9.46	9.95
Based on Weighted Average EPS	8.01	11.99	12.61

Industry PE:

Particulars	P/E Ratio*
Highest	104.31
Lowest	5.79
Average	55.05

*(Based on Peer Data presented in point 5 below)

3. Return on Net Worth:

$$\text{Return on Net Worth (\%)} = \frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Average Net Worth}} * 100$$

Financial Year/Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2024	18.02	1
Financial Year ended March 31, 2025	34.18	2
Financial Year ended March 31, 2026	33.72	3
Weighted Average	**18.02**	

Notes:

- *Weighted average = Aggregate of year-wise, weighted Net Worth divided by the aggregate of weights i.e. [(Net Worth x Weight) for each year] / [Total of weights]*
- *Return on Net Worth (%) = Net profit after tax without giving impact of exceptional items, as restated / Average Net worth as restated as at year end.*
- *Net worth means the aggregate value of the paid-up share capital of the Company and all reserves created out of profits and securities premium account reduced by preliminary expenses, if any as per Restated Financial Statements of Assets and Liabilities of the Company.*

4. Net Asset Value per Equity Share:

$$\text{Restated Net Asset Value per equity share (₹)} \quad \frac{\text{Equation = should be in correct place}}{\text{Number of Weighted Average Equity Shares outstanding}}$$

Particular	Amount (in ₹)
Financial Year ended March 31, 2024	17.78
Financial Year ended March 31, 2025	25.10
Financial Year ended March 31, 2026	35.13
NAV per Equity Share after the Issue	
at Floor Price	52.79
at Cap Price	54.24
Issue Price per Equity Share	[•]

Notes:

- *Issue Price per equity share has been determined by our Company, in consultation with the Book Running Lead Manager.*
- *Net asset value per share= Net worth as restated / Number of weighted average equity shares as at per year end.*

5. Comparison of Accounting Ratios with Peer Group Companies:

Name of the company	Standalone / Consolidated	Face Value (₹)	Current Market Price (₹)@	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)	Revenue from operations (₹ in Lakhs)
Kheria Autocomp Limited	Standalone	10	NA	10.15	NA	33.72	35.13	12,001.47
Peer Group								
Machino Plastics Limited^	Consolidated	10	225.30	2.16	104.31	1.32	163.18	49,215.62
PPAP Automotive Limited^	Consolidated	10	177.30	30.61	5.82	13.73	222.82	56,705.22

Notes:

The EPS, P/E Ratio, NAV, RoNW and revenue from operations of Kheria Autocomp Limited are taken as per Restated Financial Statements for the Financial Year 2025-26.

P/E Ratio has been computed based on the closing market price of equity shares on the BSE on March 30, 2026 divided by the Basic EPS.

RoNW is computed as Net Profit after Tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus reduced by preliminary expenses, if any.

NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.

@ Current Market Price (CMP) is taken as the closing price of respective scripts as on March 30, 2026 at BSE, as applicable. For our Company, Current Market Price taken as [•] i.e. same as issue price of equity share.

^ The Figures as at March 31, 2026 and are taken from the financial results uploaded on respective Stock Exchange(s).

The face value of Equity Shares of our Company is ₹ 10/- each per Equity Share and the Issue price is [•] times the face value of equity share.

Continued on next Page.........

KEY FINANCIAL AND OPERATIONAL PERFORMANCE INDICATORS ("KPIs")

Key Performance Indicators (**KPIs**) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Financial Statements. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated September 26, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three-year period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified by M/s. V. Goyal & Associates, by their certificate dated August 8, 2026.

The KPIs of our Company have been disclosed in the sections "***Business Overview***" and "***Management's Discussion and Analysis of Financial Condition and Results of Operations***" starting on pages 136 and 204, respectively. We have described and defined the KPIs, as applicable, in "***Definitions and Abbreviations***" beginning on page 1 of the Red Herring Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018.

Set forth below are KPIs which have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

FINANCIAL KPIs OF OUR COMPANY

Particulars	March 31, 2026	March 31, 2025	March 31, 2024
Revenue from Operations (₹ in Lakhs)	12,001.47	9,207.17	6,231.93
Growth in Revenue from Operations (YoY%)	30.35	47.74	24.79
Gross Profit (₹ in Lakhs)	3,194.14	2,369.17	1,628.52
Gross Profit Margin (%)	26.61	25.73	26.13
EBITDA (₹ in Lakhs)	2,289.65	1,618.46	976.07
EBITDA Margin (%)	19.08	17.58	15.66
Profit After Tax (₹ in Lakhs)	1,142.33	824.49	330.65
PAT Margin (%)	9.52	8.95	5.31
RoE (%)	33.72	34.18	18.02
RoCE (%)	26.89	25.21	20.32
Net Fixed Asset Turnover (In Times)	2.22	2.00	1.88

Notes:

1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
2) Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
3) Gross Profit is calculated as Revenue from Operations less Cost of Materials consumed, Changes in inventories of finished goods work-in-progress and stock in trade and employee benefit expenses.
4) Gross Profit Margin (%) is calculated as Gross Profit divided by Revenue from Operations.
5) EBITDA is calculated as Profit Before Tax for the fiscal year, plus, finance costs and depreciation and amortization expenses reduced by other income.
6) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
7) Profit After Tax means Profit for the fiscal year as appearing in the Restated Financial Statements.
8) PAT Margin (%) is calculated as Profit for the fiscal period as a percentage of Revenue from Operations.
9) RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.
10) RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth, Long-Term Borrowing, Short-Term Borrowing and Deferred Tax Liability/(Deferred Tax Asset).
11) Net Fixed Asset Turnover is calculated as Revenue from Operations divided by Average Fixed Assets.

a) The Price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

Other than as mentioned below, there has been no issuance of Equity Shares or convertible securities, other than Equity Shares issued as disclosed below, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company.

Date of Allotment	No. of shares	Face Value (₹)	Issue Price (₹)	Nature/ Reason of Allotment	Nature of Consideration	Total Consideration
July 26, 2025	67,50,000	10	NIL	Bonus	Non-Cash	NIL
TOTAL	**67,50,000**					**NIL**
Weighted Average Cost of Acquisition (WACA) per Equity Share						**NIL**

b) The price per share of our Company is based on the secondary sale / acquisition of shares (equity / convertible securities).

There has been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Price per share based on the last five primary or secondary transactions;

Since there are no transactions to report to under (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter/ Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 (three) years prior to the date of the Red Herring Prospectus irrespective of the size of transactions is as follow:

Date of Allotment	No. of shares	Face Value (₹)	Issue Price (₹)	Nature/ Reason of Transaction	Nature of Consideration	Total Consideration
March 03, 2023	2,46,900	10	10	Transfer	Cash	24,69,000
March 03, 2023	91,700	10	10	Transfer	Cash	9,17,000
November 11, 2024	100	10	10	Transfer	Cash	1,000
July 26, 2025	67,50,000	10	NIL	Bonus	Non-Cash	NIL
TOTAL	**67,50,000**					**33,87,000**
Weighted Average Cost of Acquisition (WACA) per Equity Share (₹)						**0.50**

d) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition ₹ per Equity Share)	Number of times of Floor Price i.e., ₹ 96	Number of Times of Cap Price i.e., ₹ 101
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	NIL	NA	NA
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity / convertible securities), where promoter / promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	NIL	NA	NA
Since there were no secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of the Red Herring Prospectus, which are equal to or more than 5% of the fully diluted paid-up share capital of our Company, the information has been disclosed for price per share of our Company based on the last five secondary transactions where promoter/promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction.	0.50	192	202

Disclosures as per clause (9)(K)(4) of Part A to Schedule VI – Not Applicable

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed/undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s): Not Applicable

The shareholding pattern of our Promoters, Promoter Group and Additional Top 10 Public Shareholders before and after the Issue as at allotment is set forth below:

Sr. No.	Pre-Issue Shareholding as at the Date of Red Herring Prospectus		Post-Issue Shareholding as at Allotment (3)				
	Shareholders	Number of Equity Shares (2)	Shareholding (in%) (2)	At the lower end of the price band (₹ [●])		At the upper end of the price band (₹ [●])	
				Number of Equity Shares (2)	Share Holding (in%) (2)	Number of Equity Shares (2)	Share Holding (in%) (2)
Promoters and Promoter Group (1)							
1.	Santosh Devi Kheria	34,10,250	30.31	[●]	[●]	[●]	[●]
2.	Sushma Kheria	24,82,250	22.06	[●]	[●]	[●]	[●]
3.	Tara Chand Kheria	22,14,500	19.68	[●]	[●]	[●]	[●]
4	Vinay Kheria	20,10,250	17.87	[●]	[●]	[●]	[●]
6.	Vinay Kheria HUF	10,27,500	9.13	[●]	[●]	[●]	[●]
8.	Varun Kheria	1,05,000	0.93	[●]	[●]	[●]	[●]
7.	Tara Chand Kheria HUF	250	Negligible	[●]	[●]	[●]	[●]
Additional Top 10 Public Shareholders*							
	Nil	Nil	Nil	[●]	[●]	[●]	[●]
	Total	**1,12,50,000**	**100.00**	[●]	[●]	[●]	[●]

* There are no additional public shareholders, the entire shareholding of the Company is with Promoter and Promoter Group

(1) The Promoter Group Shareholders are Varun Kheria, Vinay Kheria HUF and Tara Chand Kheria HUF.

(2) Assuming all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.

(3) Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The "***Basis for Issue Price***" on page no. 111 of the Red Herring Prospectus has been updated with above Price Band. Please refer to the website of BRLM for the "Basis of the Issue Price". You can scan QR code given on the first page of the advertisement for the chapter titled "***Basis of the Issue Price***" on the Page no. 111 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE ISSUE

Our Company may, in consultation with BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) -For Individual Investor - Upto 5 pm on T Day". Electronic Applications (ASBA through Online channels Bank like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) - Upto 3 pm on T Day. Physical Applications (Bank ASBA) - Upto 1 pm on T Day. Physical Applications (Syndicate Non-Individual, Non-Institutional Applications) - Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
Bid Modification	From Issue opening date up to 5 pm on T Day.
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time); Among Stock Exchanges -Sponsor Banks - NPCI and NPCI-PSPs/TPAPS - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.**	On daily basis. Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T Day - 5 pm
Issue Closure T Day	T Day - 4 pm for, QIB & NII categories. T Day- 5 pm for Retail Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day
Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day
Submission of final certificates:	
- For UPI from Sponsor Bank	UPI, ASBA Before 09:30 pm on T+1 day
- For Bank ASBA, from all SCSBs	All SCSBs for Direct ASBA - Before 07:30 pm on T Day
- For syndicate ASBA UPI ASBA	Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock.	Intimation not later than 9:30 am on T+2 day.
For Bank ASBA and Online ASBA - To all SCSBs	Completion before 2 pm on T+2 day for fund transfer;
For UPI ASBA - To Sponsor Bank	Completion before 4 pm on T+2 day for unblocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day. Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of issuer, Merchant Banker and RTI- before 9 pm on T+2 day. In newspaper- on T+3 day but not later than T+4 day
Trading starts	On T+3 day

**** PSPs/TPAPS-Payment Service Providers/Third party application providers**

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date* (i.e. September 21, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) -For Individual Investors (other than QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST

Modification/Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories#	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 4.00 p.m. IST on Bid/Issue Closing Date

* *UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.*

\# *Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until 4.00 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.*

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Dates
Anchor Investor Portion Issue Opens/Closes	Wednesday, September 16, 2026(1)
Bid/Issue Opening Date	Thursday, September 17, 2026(2)
Bid/Issue Closing Date	Monday, September 21, 2026(2) (3)
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Tuesday, September 22, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or before Tuesday, September 23, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before Tuesday, September 23, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Thursday, September 24, 2026

Note:

1. ***Our Company, in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI ICDR Regulations.***
2. ***Our Company, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/ Issue Closing Date in accordance with the SEBI ICDR Regulations.***
3. ***UPI mandate acceptance / confirmation shall be available upto 5:00 pm IST on last day of the bidding.***

Bids and any revisions to the same will be accepted only between 10.00 a.m. to 5.00 p.m. IST during the Issue Period at the Bidding Centers mentioned in the Bid cum Application Form. On the date of closing the revisions can be only done till 4:00 p.m. IST.

ASBA*	Simple, Safe, Smart way of making an application- Make use of it	*Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below.	**Mandatory in public Issue. No cheques will be accepted.**
UPI	UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.		

Continued on next Page.........

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section ***"Issue Procedure"*** on page 249 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchange and can be obtained from the list of banks that is displayed on the website of SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=45 respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of stock exchanges, as updated from time to time. Axis Bank Limited have been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revision in the Price, the Bid/Issue Period will be extended by at least three working days after such revision of the Price, subject to the Bid/Issue Period not exceeding 10 working days. In case of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reason to the recorded in writing, extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 working days. Any revision in the Price and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the changes on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and y intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, as amended from time to time wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", the "**QIB Portion**"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which 40% of the anchor investor portion, shall be reserved as under - (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds: Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "***Issue Procedure***" beginning on page 249 of the Red Herring Prospectus.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "***History and Certain Corporate Matters***" on page 172 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, please see the section titled "***Material Contracts and Documents for Inspection***" on page 309 of the Red Herring Prospectus.

Liability of the members of our Company: Limited by shares.

Amount of share capital of our Company and Capital structure: The share capital of our Company, as on the date of the Red Herring Prospectus, is set forth below.

As on the date of the Red Herring Prospectus, the authorised share capital of the company is ₹ 18,00,00,000 divided into 1,80,00,000 equity shares of face value of ₹10/- each. The issued, subscribed and paid-up share capital of the Company is ₹ 11,25,00,000 divided into 1,12,50,000 equity shares of face value of ₹10/- each. For details, please see the section titled ***"Capital Structure"*** beginning on page 77 of the Red Herring Prospectus.

Names of initial signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Kheria Industries Private Limited (38,000 Equity Shares), Tara Chand Kheria (2,000 Equity Shares), Vinay Kheria (2,000 Equity Shares), Santosh Devi Kheria (2,000 Equity Shares), Rahul Gupta (2,000 Equity Shares), Renu Gupta (2,000 Equity Shares), Sushma Kheria (2,000 Equity Shares). For details of the share capital history of our Company, please see the section titled "***Capital Structure***" on page 77 of the Red Herring Prospectus.

Listing: The Equity Shares to be Issued through this Red Herring Prospectus are proposed to be listed on the Emerge Platform of **National Stock Exchange of India Limited ("NSE Emerge")** in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-principal Approval letter dated December 22, 2025 from NSE (**"NSE Emerge")** for using its name in Issue document for listing our shares on the NSE ("**NSE Emerge**").

Disclaimer Clause of SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red herring Prospectus has not been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observations on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to '***Disclaimer Clause of SEBI***' beginning on page 224 of the Red Herring Prospectus.

Disclaimer Clause of NSE EMERGE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 224 of the Red Herring Prospectus for the full text of the Disclaimer Clause of NSE EMERGE.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** beginning on page 21 of the Red Herring Prospectus.

Book Running Lead Manager	Registrar to the Issue	Company Secretary and Compliance Office
smc capitals	KFINTECH	KHERIA AUTOCOMP LIMITED
SMC Capitals Limited **Address:** A- 401/402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai 400063, Maharashtra, India **Telephone:** +91 22 6648 1818 **E-mail:** kheria.ipo@smccapitals.com **Website:** www.smccapitals.com **Investor Grievance E-mail:** investor.grievance@smccapitals.com **Contact Person:** Suhas Satardekar **CIN:** U74899DL1994PLC063201 **SEBI Registration Number:** INM000011427	**KFIN TECHNOLOGIES LIMITED** **Address:** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai-400070, Maharashtra, India. **Telephone:** +91 40 6716 2222 **E-mail:** kheria.ipo@kfintech.com **Investor Grievance E-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M Murali Krishna **CIN:**L72400MH2017PLC444072 **SEBI Registration No.:** INR000000221	**KHERIA AUTOCOMP LIMITED** **Nisarg Dineshkumar Shah** **Company Secretary and Compliance Officer** **Registered Office:** Plot No. B6, B7 & B8, Tata Vendor Park, Revenue Survey No.1, Village.Northkot Pura, Sanand-382170,Gujarat, India. **Email:** cs@kheria.com **Telephone No.:** +91 98310 32670 **Website:** https://www.kheria.com/ **Corporate Identity Number:** U35923GJ2009PLC058554

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or nonreceipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF THE RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the section titled ***"Risk Factors"*** on page 21 of the Red Herring Prospectus, before applying in the Issue. A copy of the Red Herring Prospectus shall be available on website of at websites of the Stock Exchange i.e. www.nseindia.com and on the website of the Company at https://www.kheria.com/ and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. **SMC Capitals Limited at** www.smccapitals.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Issue https://www.kheria.com/, www.smccapitals.com , www.kfintech.com respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of **KHERIA AUTOCOMP LIMITED, Telephone:** +91 98310 32670 and **BRLM: SMC Capitals Limited, Telephone:** +91 22 6648 1818, and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the websites of NSE and the Designated Branches of SCSBs, the list of which is available at the Stock Exchanges.

Syndicate Member: SMC Global Securities Limited

Escrow Collection Bank / Refund Bank /Public Issue Bank/ Sponsor Bank: Axis Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For **KHERIA AUTOCOMP LIMITED**
Sd/-

Date : September 09, 2026
Place : Ahmedabad

Nisarg Dineshkumar Shah
Company Secretary and Compliance Officer

KHERIA AUTOCOMP LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC, SEBI and the Stock Exchanges on September 09, 2026. The RHP is available on the website of the Stock Exchange i.e. NSE at www.nseindia.com, on the website of the Company at https://www.kheria.com/ and on the website of the BRLM, i.e. SMC Capitals Limited at www.smccapitals.com/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see '***Risk Factors***' on page 21 of the RHP. Potential Bidders should not rely on the RHP filed with Stock Exchange for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Nahar INDUSTRIAL ENTERPRISES LIMITED

Regd. Office: Focal Point, Ludhiana - 141 010, CIN: L15143PB1983PLC018321
Tel.: 91-161-5064200, 5083215-16 Fax: 0161-2674072, Website: www.owmnahar.com
E-mail: msood@owmnahar.com; share@owmnahar.com

NOTICE OF 42nd ANNUAL GENERAL MEETING, E-VOTING & BOOK CLOSURE

NOTICE is hereby given that the **42nd Annual General Meeting (AGM)** of the Company will be held on **Tuesday, 29th September, 2026 at 11:45 AM** through video conferencing ("VC")/ Other Audio-Visual Means ("OAVM") without physical presence of the members at a common venue in compliance with section 96 of the Companies Act, 2013 and all the applicable provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (LODR) Regulations, 2015 read with various Circulars issued by Ministry of Company Affairs, Government of India vide General Circular No. 03/2025 dated 22.09.2025, to transact the businesses, as set out in the Notice calling 42nd AGM.

In line with the MCA circulars and SEBI circular, the Notice convening the 42nd AGM along with the Annual Report for the financial year 2025-26 have been sent to all the members whose email addresses are registered with the Company / Depository Participant(s). A communication as required under regulation 36(1)(b) of SEBI (LODR) has also been sent to the members who have not registered their email id's with the Company/RTA/DP through courier. The Annual Report is also available on the website of the Company a the link: https://www.owmnahar.com/nahar_ie/pdf/NIEL_AR_2025-26.pdf and also at the websites of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com and also on the website of CDSL i.e. www.evotingindia.com. The detailed procedure for joining the AGM through VC / OAVM is provided in the notes to the notice of 42nd AGM.

Members who are holding shares in physical form or Demat form and who have not registered their e-mail address with the Company/RTA/Depository Participant can contact the Company Secretary of the Company at msood@owmnahar.com & share@owmnahar.com for receiving the Notice and Annual Report for casting their vote through remote e-voting or through the e-voting system during the AGM.

NOTICE is hereby given that pursuant to Section 91 of the Companies Act, 2013 ("Act") and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the Register of Members and Share Transfer books of the Company will remain closed from Wednesday, 23rd September, 2026 to Tuesday, 29th September, 2026 (both days inclusive) for the purpose of 42nd AGM and as Annual Book Closure.

NOTICE pursuant to Section 108 of the Companies Act, 2013 read with relevant rules and Regulation 44 of SEBI (LODR) Regulations, 2015 is also given that the Company has appointed CDSL for providing the members facility of remote e-voting and evoting during AGM to all shareholders for transacting the business mentioned in the notice. All the members hereby informed that:-

- The voting period begins on 26.09.2026 (09.00 a.m.) and ends on 28.09.2026 (05.00 p.m.). The cutoff date for determining the eligibility to vote through remote e-voting or e-voting shall be 22nd September, 2026.
- Member who have not registered their email ids or any person who becomes member of the Company after mailing of Notice of AGM and holds shares as on the cut-off date, may obtain the login id and password as per the instructions provided in the Notice of AGM.
- In case any member have any query or issue regarding e-voting, please refer the Frequently Asked Questions ("FAQs") and e-voting user manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or call 1800 21 09911 or contact Mr. Mukesh Sood, Company Secretary at Registered office of the Company or contact at 0161-5064200, 5083215-216 or can send email at share@owmnahar.com
- The result of AGM shall be declared after the submission of the report by the scrutinizer and shall also be uploaded on the Company's website. The results shall simultaneously be communicated to the Stock Exchanges.

SEBI vide Master Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/37 dated May 07, 2024 has mandated to update PAN, KYC details (Address, Mobile No, E-mail ID, Bank Details) and Nomination details by all the holders of physical securities. The desired information to be submitted is available on the Company website at link: https://www.owmnahar.com/nahar_ie/kyc_updation.php

For NAHAR INDUSTRIAL ENTERPRISES LTD.
Sd/-
MUKESH SOOD
Company Secretary

Place : Ludhiana
Dated : 09.09.2026

TATA
TATA POWER
(Corporate Contracts Department)
The Tata Power Company Limited, Smart Center of Procurement Excellence, 3rd Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173917) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tender from eligible vendors for the following tender package (Two-part Bidding).

(A) Supply of 1.1 kV LT XLPE Cu Power cable of sizes 70 SQMM & 50 SQMM at Transmission location in Mumbai. **(Package Ref: CC27TP030).**

Interested and eligible bidders to submit Tender Fee and Authorization Letter before **1500 hrs. Monday, 18th September 2026.**

For detailed NIT, please visit Tender section on website https://www.tatapower.com. Also, all future corrigendum's if any, to the said tender will be published on Tender section of above website **(Tata Power → Business Associates → Tender Documents)** only.

BHARAT FORGE LIMITED

KALYANI
CIN : L25209PN1961PLC012046
Regd. Office : Mundhwa, Pune Cantonment, Pune - 411 036, Maharashtra, India
Tel. No. : 020-6704 2476 Fax No.: 020-2682 2163
Email : secretarial@bharatforge.com Website : www.bharatforge.com

NOTICE FOR TRANSFER OF UNPAID DIVIDENDS / EQUITY SHARES TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

ATTENTION: SHAREHOLDERS OF BHARAT FORGE LIMITED

NOTICE is hereby given that Bharat Forge Limited will be transferring shares to Investor Education and Protection Fund (IEPF), pursuant to applicable provisions of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended **("IEPF Rules")**. The IEPF Rules, inter alia, contain provisions for transfer of share(s) in respect of which dividend(s) have not been claimed by the shareholder(s) for seven (7) consecutive years or more, to Investor Education and Protection Fund (IEPF) established by the Central Government.

In compliance with the requirements set out in IEPF Rules, individual notices are being sent by the Company to all concerned shareholders whose shares are liable to get transferred to IEPF at their latest available address in the Company's records, requesting them to claim dividend amounts which have remained unpaid/unclaimed consecutively for a period of seven years. The details of such shareholders are also available on the website of the Company at **www.bharatforge.com**.

In case the dividends are not claimed on or before November 30, 2026, necessary steps will be initiated by the Company to transfer the equity shares along with the unpaid dividend amounts to IEPF without any further notice, in accordance with the IEPF Rules.

Please note that no claim shall lie against the Company in respect of the unclaimed dividend(s) and shares so transferred to IEPF.

After the shares have been transferred to IEPF, you can claim both, the unclaimed dividends and shares from IEPF Authority, by filing e-form IEPF-5, as prescribed under said IEPF Rules.

For further information/clarification/assistance, concerned shareholders are requested to contact the Company's Registrar & Transfer Agent or Company at below mentioned address:

(RTA)	(COMPANY)
MUFG Intime India Private Limited **(Formerly : Link Intime India Private Limited)** **Unit : Bharat Forge Limited** **C 101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai 400083, Maharashtra India** **Tel: +91 810 811 6767; Fax: +91 22 4918 6060** **E mail : investor.helpdesk@in.mpms.mufg.com**	**Bharat Forge Limited** **Mundhwa, Pune Cantonment,** **Pune – 411036, Maharashtra, India** **Tel No.: +91-20-6704 2476** **E mail : secretarial@bharatforge.com**

For **Bharat Forge Limited**
Sd/-
Tejaswini Chaudhari
Company Secretary and Compliance Officer

Place : Pune
Date : September 09, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED

AXIOM GAS ENGINEERING LIMITED

Corporate Identity Number: U23201GJ2007PLC051590

Registered Office: # 522 To 527, SWC Hub, 5th Floor, Opp. Rajpath Complex, Near Essar Petrol Pump, Bhaily, Vadodara, Gujarat, India – 391410 **Corporate Office:** H. No. 8-2-334, Sy. No. 356 Old and 169 New, Plot No. 49 and 50, Green Valley, Road No. 3, Banjara Hills, Hyderabad, Khairatabad, Telangana, India – 500034 **Contact Person:** Mr. Mahesh Maheshwari, Company Secretary and Compliance Officer; **Telephone:** +91 40 4506 5015; **E-mail:** compliance@axiomgas.com; Website: www.axiomgas.com

CORRIGENDUM: NOTICE TO INVESTORS

This Corrigendum should be read with the Red Herring Prospectus dated September 04, 2026 (the "Red Herring Prospectus").

1. **Allocation of the Issue among categories of investors should be read as:**

In the Red Herring Prospectus, the number of Equity Shares available for allocation to each category of investors was denoted by "[•], and the allocation of the Net Issue was inadvertently stated as "not more than 50%" to Qualified Institutional Buyers, "not less than 15%" to Non-Institutional Investors and "not less than 35%" to Individual Investors. The same shall be read as:

Category	Number of Equity Shares	Percentage
Issue	**Up to 93,98,000***	**100.00% of the Issue**
Market Maker Reservation Portion	4,78,000	5.09% of the Issue
Net Issue to the Public	**89,20,000**	**94.91% of the Issue**
QIB Portion	**Not more than 17,84,000**	**Not more than 20.00% of the Net Issue**
Of which: Anchor Investor Portion (up to 60% of the QIB Portion)	Up to 10,70,400	–
– domestic Mutual Funds (33.33% of the Anchor Investor Portion)	Up to 3,56,764	–
– life insurance companies and pension funds (6.67% of the Anchor Investor Portion)	Up to 71,396	–
Of which: Net QIB Portion (assuming the Anchor Investor Portion is fully subscribed)	7,13,600	–
– Mutual Fund Portion (5.00% of the Net QIB Portion)	35,680	–
– Balance available to all QIBs, including Mutual Funds	6,77,920	–
Non-Institutional Portion	**Not less than 35,68,000**	**Not less than 40.00% of the Net Issue**
– one-third: application size of more than two lots and up to ₹ 10 lakhs	11,89,334#	–
– two-third: application size of more than ₹ 10 lakhs	23,78,666#	–
Individual Investor Portion	**Not less than 35,68,000**	**Not less than 40.00% of the Net Issue**

Subject to finalisation of the Basis of Allotment.
#Subject to rounding off. The unsubscribed portion in either sub-category of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Investors, subject to valid Bids being received at or above the Issue Price.

2. **Material Documents for the Issue should be read as:**

In the section "Material Contracts and Documents for Inspection" beginning on page 336 of the Red Herring Prospectus, under "Material Documents for the Issue", item 9 was inadvertently mentioned as "Due Diligence Certificate from Book Running Lead Manager dated September 25, 2025 addressing NSE", and the same shall be read as "Due Diligence Certificate from Book Running Lead Manager dated September 30, 2025 addressing NSE".

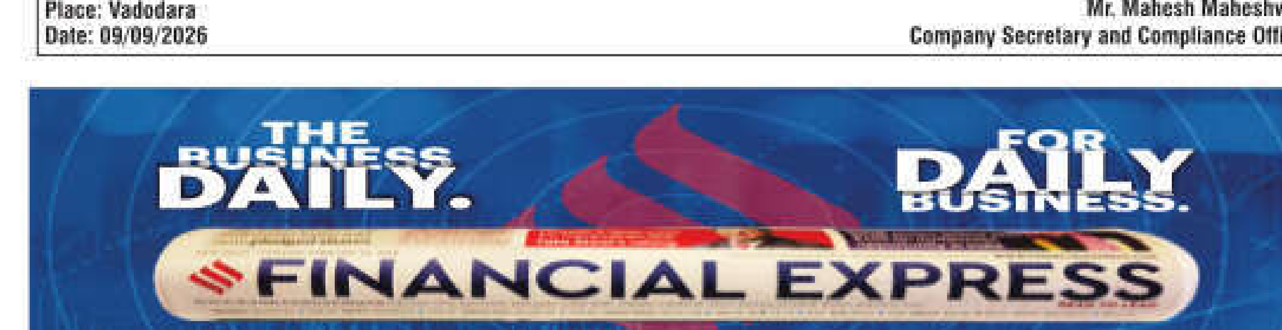
Save as stated above, all other disclosures in the Red Herring Prospectus remain unchanged. This Corrigendum shall form an integral part of, and be read together with, the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SKI INVESTMENT BANKING **SKI CAPITAL SERVICES LIMITED** **SEBI Registration No.:** INM000012768 **Address:** 718, Dr. Joshi Road, Karol Bagh, New Delhi – 110005 **Telephone:** +91-011-41189899 / +91-011-42402600 **E-mail:** agel@skicapital.net **Website:** www.skicapital.net **Contact Person:** Mr. Ghanisht Nagpal	KFINTECH **KFIN TECHNOLOGIES LIMITED** **SEBI Registration No.:** INR000000221 **Address:** Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500032, Telangana **Telephone:** +91 40 6716 2222 **E-mail:** agel.ipo@kfintech.com **Website:** www.kfintech.com **Investor grievance e-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M. Murali Krishna	**AXIOM GAS ENGINEERING LIMITED** Mr. Mahesh Maheshwari, Company Secretary and Compliance Officer **Address:** # 522 To 527, SWC Hub, 5th Floor, Opp. Rajpath Complex, Near Essar Petrol Pump, Bhaily, Vadodara, Gujarat, India – 391410 **Telephone:** +91 40 4506 5015 **E-mail:** compliance@axiomgas.com **Website:** www.axiomgas.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

For Axiom Gas Engineering Limited
On behalf of the Board of Directors
Sd/-
Mr. Mahesh Maheshwari
Company Secretary and Compliance Officer

Place: Vadodara
Date: 09/09/2026



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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

(Please scan this QR Code to view the RHP)

KHERIA AUTOCOMP LIMITED

KHERIA AUTOCOMP LIMITED

(Corporate Identity Number: U35923GJ2009PLC058554)

Our Company was originally incorporated as "**Kheria Autocomp Limited**" as a Public Limited Company under the provisions of the Companies Act, 1956. Accordingly, the certificate of incorporation was issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Havelli on November 12, 2009, vide bearing Corporate Identity Number (CIN) U35923GJ2009PLC058554. For details of change in the registered office of our Company, kindly refer to chapter titled "***History and Certain Corporate Matters***" beginning on page number 172 of the Red Herring Prospectus.

Registered Office: Plot No. B6, B7 & B8, Tata Vendor Park, Revenue Survey No.1, Village. Northkot Pura, Sanand-382170, Gujarat, India.

Website: www.kheria.com • **E-Mail:** cs@kheria.com • **Telephone No:** +91 98310 32670 • **Contact Person:** Nisarg Dineshkumar Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: TARA CHAND KHERIA, VINAY KHERIA, SUSHMA KHERIA AND SANTOSH DEVI KHERIA

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 45,98,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KHERIA AUTOCOMP LIMITED ("KHERIA" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS COMPRISING OF FRESH ISSUE OF UP TO 45,98,400 EQUITY SHARES AGGREGATING TO ₹ [•] ("THE ISSUE") OF WHICH UP TO 2,30,400 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UP TO 43,68,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.02% AND 27.56% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 232 OF THE RED HERRING PROSPECTUS.

DETAILS OF THE SELLING SHAREHOLDERS AND OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITON - NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.

PRICE BAND: ₹ 96 TO ₹ 101 PER EQUITY SHARE OF FACE VALUE OF 10/- EACH.

THE FLOOR PRICE IS 9.60 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 10.10 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR MARCH 31, 2026, AT THE FLOOR PRICE IS 9.46 TIMES AND AT THE CAP PRICE IS 9.95 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THERAFTER.

ISSUE PROGRAMME	ANCHOR PORTION ISSUE OPENS/CLOSES ON: WEDNESDAY, SEPTEMBER 16, 2026*
	ISSUE OPENS ON: THURSDAY, SEPTEMBER 17, 2026*
	ISSUE CLOSES ON: MONDAY, SEPTEMBER 21, 2026**

* *Our Company, in consultation with the BRLM, may consider participation by Anchor investors, in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.*

** *Our Company, in consultation with the BRLM, may decide to close the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date, in accordance with the SEBI (ICDR) Regulations. The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.*

BRIEF DESCRIPTION OF OUR BUSINESS

We are engaged in manufacturing activities as an auto ancillary company, specializing in plastic injection moulding, sub-assembly operations and the supply of moulded plastic components primarily for the automotive sector. Our product portfolio includes interior cabin trims, exterior plastic parts, under-hood components and HVAC ducts for both internal combustion engine and electric vehicles. We operate as a Tier-II supplier, manufacturing components to the specifications of Tier-I vendors serving passenger vehicle OEMs and also undertake basic sub-assembly operations such as bolt assembly and insert fitting to support the integration of moulded components into larger assemblies. For further details, please refer to Chapter titled "***Business Overview***" beginning on page 136 of the Red Herring Prospectus.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (SEBI ICDR REGULATIONS), READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATIONS) RULES, 1957, AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON NSE EMERGE.

FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE").

ALLOCATION OF THE ISSUE

- **QIB Portion: Not More than 50.00% of the Net Issue**
- **Individual Investor who applies for minimum application size: Not less than 35.00% of the Net Issue**
- **Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue**
- **Market Maker Portion: Up to 2,30,400 Equity Shares or 5.01% of the Issue**

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER, POTENTIAL INVESTORS SHOULD ONLY REFER TO THIS PRICE BAND ADVERTISEMENT FOR THE ISSUE AND SHOULD NOT RELY ON ANY MEDIA ARTICLES/ REPORTS IN RELATION TO THE VALUATION OF THE COMPANY AS THESE ARE NOT ENDORSED, PUBLISHED OR CONFIRMED EITHER BY THE COMPANY OR THE BOOK RUNNING LEAD MANAGER TO THE ISSUE ('BRLM').

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 09, 2026, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "***Basis for Issue Price***" section on page 111 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("**WACA**") of primary and secondary transaction(s), as applicable, disclosed in the "***Basis for Issue Price***" section beginning on the page 111 of the Red Herring Prospectus and provided below in this price band advertisement.

RISK TO THE INVESTORS

<u>Risk to investors summary description of key risk factors based on materiality. For details, refer to section titled "*Risk Factors*" on page 21 of the Red Herring Prospectus.</u>

1. We are dependent on Tier-I vendors, whose demand is directly linked to OEM procurement cycles. Any reduction or discontinuance of their demand may adversely affect our business, financial condition and results of operations.
2. For our proposed new manufacturing facility, we are required to obtain certain statutory approvals, clearances, and permissions from the relevant authorities in connection with the planned capital expenditure. If we are unable to obtain such approvals in a timely manner, or at all, our proposed expansion may be delayed, which could adversely affect our business, results of operations, cash flows, and financial condition.
3. A substantial portion of our revenue is derived from customers located in the state of Gujarat. Any adverse developments in this region may materially and adversely affect our business and results of operations.
4. A significant portion of the Net Proceeds is proposed to be utilized towards funding our capital expenditure requirements including purchase of plant and machinery for our new manufacturing facility, for which certain orders have been placed. Any delay in procurement, delivery or installation of plant and machinery for our new manufacturing facility, including machinery for which purchase orders have been placed, may delay implementation, result in cost overruns and adversely affect our business operations and growth strategy.
5. We are dependent on the supply of raw materials approved by our customers, and any disruption or delay in procurement of such materials could adversely impact our production schedules, result in idle capacity, and affect our relationship with customers.
6. Any increase in raw material prices, volatility in supply or pricing, or failure by suppliers to fulfil their obligations may adversely impact our operations, financial performance, and business results.
7. There have been instances of delayed filings in the past with certain Regulatory Authorities. If the Regulatory Authorities impose any monitory penalties on us or take any punitive actions against our Company in relation to the same, our business, financial condition and results of operations could be adversely affected.
8. We are significantly dependent on the automotive sector, and any downturn or change in demand in this sector may adversely affect our business, financial condition and results of operations.
9. Our cash flows from operating activities have fluctuated in the past and may continue to fluctuate due to changes in our working capital requirements. Any inability to generate sufficient cash flows from our operations may adversely affect our business, financial condition and results of operations.
10. Our lenders have charge over our movable and immovable properties in respect of finance availed by us and settlement arrangements may affect perceptions of our credit profile.

Details of suitable ratios of Our Company and our peer group for the latest full financial year.

1. Basic & Diluted Earnings Per Share (EPS):

$$\textbf{Basic earnings per share (₹)} = \frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding}}$$

$$\textbf{Diluted earnings per share (₹)} = \frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding after adjusting adjusted for the effects of all dilutive potential equity shares}}$$

Financial Year/Period	Basic and Diluted EPS (in ₹)	Weights
Financial Year ended March 31, 2024	2.94	1
Financial Year ended March 31, 2025	7.33	2
Financial Year ended March 31, 2026	10.15	3
Weighted Average	**8.01**	

Notes:

- *Weighted average = Aggregate of year-wise, weighted EPS divided by the aggregate of weights i.e., sum of (EPS x Weight) for each year /Total of weights.*
- *Basic and diluted EPS are based on the Restated Financial Statements.*
- *The face value of each Equity Share is ₹10.*

2. Price to Earnings (P/E) ratio in relation to Price Band of ₹ 96 to ₹ 101 per Equity Share of face value of ₹ 10/- each fully paid-up:

$$\textbf{Price to Earnings Ratio (P/E)} = \frac{\text{Issue Price}}{\text{Restated Earnings Per Share}}$$

Particulars	EPS (in ₹)	P/E at the Floor Price(No. of times)	P/E at the Cap Price (No. of times)
Based on EPS of Financial Year ended March 31, 2026	10.15	9.46	9.95
Based on Weighted Average EPS	8.01	11.99	12.61

Industry PE:

Particulars	P/E Ratio*
Highest	104.31
Lowest	5.79
Average	55.05

*(Based on Peer Data presented in point 5 below)

3. Return on Net Worth:

$$\text{Return on Net Worth (\%)} = \frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Average Net Worth}} * 100$$

Financial Year/Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2024	18.02	1
Financial Year ended March 31, 2025	34.18	2
Financial Year ended March 31, 2026	33.72	3
Weighted Average	**18.02**	

Notes:

- *Weighted average = Aggregate of year-wise, weighted Net Worth divided by the aggregate of weights i.e. [(Net Worth x Weight) for each year] / [Total of weights]*
- *Return on Net Worth (%) = Net profit after tax without giving impact of exceptional items, as restated / Average Net worth as restated as at year end.*
- *Net worth means the aggregate value of the paid-up share capital of the Company and all reserves created out of profits and securities premium account reduced by preliminary expenses, if any as per Restated Financial Statements of Assets and Liabilities of the Company.*

4. Net Asset Value per Equity Share:

$$\text{Restated Net Asset Value per equity share (₹)} \quad \frac{\text{Equation = should be in correct place}}{\text{Number of Weighted Average Equity Shares outstanding}}$$

Particular	Amount (in ₹)
Financial Year ended March 31, 2024	17.78
Financial Year ended March 31, 2025	25.10
Financial Year ended March 31, 2026	35.13
NAV per Equity Share after the Issue	
at Floor Price	52.79
at Cap Price	54.24
Issue Price per Equity Share	[•]

Notes:

- Issue *Price per equity share has been determined by our Company, in consultation with the Book Running Lead Manager.*
- *Net asset value per share= Net worth as restated / Number of weighted average equity shares as at per year end.*

5. Comparison of Accounting Ratios with Peer Group Companies:

Name of the company	Standalone / Consolidated	Face Value (₹)	Current Market Price (₹)@	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)	Revenue from operations (₹ in Lakhs)
Kheria Autocomp Limited	Standalone	10	NA	10.15	NA	33.72	35.13	12,001.47
Peer Group								
Machino Plastics Limited^	Consolidated	10	225.30	2.16	104.31	1.32	163.18	49,215.62
PPAP Automotive Limited^	Consolidated	10	177.30	30.61	5.82	13.73	222.82	56,705.22

<u>Notes:</u>

The EPS, P/E Ratio, NAV, RoNW and revenue from operations of Kheria Autocomp Limited are taken as per Restated Financial Statements for the Financial Year 2025-26.

P/E Ratio has been computed based on the closing market price of equity shares on the BSE on March 30, 2026 divided by the Basic EPS.

RoNW is computed as Net Profit after Tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus reduced by preliminary expenses, if any.

NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.

@ Current Market Price (CMP) is taken as the closing price of respective scripts as on March 30, 2026 at BSE, as applicable. For our Company, Current Market Price taken as [•] i.e. same as issue price of equity share.

^ The Figures as at March 31, 2026 and are taken from the financial results uploaded on respective Stock Exchange(s).

The face value of Equity Shares of our Company is ₹ 10/- each per Equity Share and the Issue price is [•] times the face value of equity share.

Continued on next Page.........

KEY FINANCIAL AND OPERATIONAL PERFORMANCE INDICATORS ("KPIs")

Key Performance Indicators (**KPIs**) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Financial Statements. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated September 26, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three-year period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified by M/s. V. Goyal & Associates, by their certificate dated August 8, 2026.

The KPIs of our Company have been disclosed in the sections "***Business Overview***" and "***Management's Discussion and Analysis of Financial Condition and Results of Operations***" starting on pages 136 and 204, respectively. We have described and defined the KPIs, as applicable, in "***Definitions and Abbreviations***" beginning on page 1 of the Red Herring Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018.

Set forth below are KPIs which have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

FINANCIAL KPIs OF OUR COMPANY

Particulars	March 31, 2026	March 31, 2025	March 31, 2024
Revenue from Operations (₹ in Lakhs)	12,001.47	9,207.17	6,231.93
Growth in Revenue from Operations (YoY%)	30.35	47.74	24.79
Gross Profit (₹ in Lakhs)	3,194.14	2,369.17	1,628.52
Gross Profit Margin (%)	26.61	25.73	26.13
EBITDA (₹ in Lakhs)	2,289.65	1,618.46	976.07
EBITDA Margin (%)	19.08	17.58	15.66
Profit After Tax (₹ in Lakhs)	1,142.33	824.49	330.65
PAT Margin (%)	9.52	8.95	5.31
RoE (%)	33.72	34.18	18.02
RoCE (%)	26.89	25.21	20.32
Net Fixed Asset Turnover (In Times)	2.22	2.00	1.88

Notes:

1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
2) Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
3) Gross Profit is calculated as Revenue from Operations less Cost of Materials consumed, Changes in inventories of finished goods work-in-progress and stock in trade and employee benefit expenses.
4) Gross Profit Margin (%) is calculated as Gross Profit divided by Revenue from Operations.
5) EBITDA is calculated as Profit Before Tax for the fiscal year, plus, finance costs and depreciation and amortization expenses reduced by other income.
6) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
7) Profit After Tax means Profit for the fiscal year as appearing in the Restated Financial Statements.
8) PAT Margin (%) is calculated as Profit for the fiscal period as a percentage of Revenue from Operations.
9) RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.
10) RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth, Long-Term Borrowing, Short-Term Borrowing and Deferred Tax Liability/(Deferred Tax Asset).
11) Net Fixed Asset Turnover is calculated as Revenue from Operations divided by Average Fixed Assets.

a) The Price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

Other than as mentioned below, there has been no issuance of Equity Shares or convertible securities, other than Equity Shares issued as disclosed below, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company.

Date of Allotment	No. of shares	Face Value (₹)	Issue Price (₹)	Nature/ Reason of Allotment	Nature of Consideration	Total Consideration
July 26, 2025	67,50,000	10	NIL	Bonus	Non-Cash	NIL
TOTAL	**67,50,000**					**NIL**
Weighted Average Cost of Acquisition (WACA) per Equity Share						**NIL**

b) The price per share of our Company is based on the secondary sale / acquisition of shares (equity / convertible securities).

There has been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Price per share based on the last five primary or secondary transactions;

Since there are no transactions to report to under (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter/ Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 (three) years prior to the date of the Red Herring Prospectus irrespective of the size of transactions is as follow:

Date of Allotment	No. of shares	Face Value (₹)	Issue Price (₹)	Nature/ Reason of Transaction	Nature of Consideration	Total Consideration
March 03, 2023	2,46,900	10	10	Transfer	Cash	24,69,000
March 03, 2023	91,700	10	10	Transfer	Cash	9,17,000
November 11, 2024	100	10	10	Transfer	Cash	1,000
July 26, 2025	67,50,000	10	NIL	Bonus	Non-Cash	NIL
TOTAL	**67,50,000**					**33,87,000**
Weighted Average Cost of Acquisition (WACA) per Equity Share (₹)						**0.50**

d) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition ₹ per Equity Share)	Number of times of Floor Price i.e., ₹ 96	Number of Times of Cap Price i.e., ₹ 101
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	NIL	NA	NA
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity / convertible securities), where promoter / promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	NIL	NA	NA
Since there were no secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of the Red Herring Prospectus, which are equal to or more than 5% of the fully diluted paid-up share capital of our Company, the information has been disclosed for price per share of our Company based on the last five secondary transactions where promoter/promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction.	0.50	192	202

Disclosures as per clause (9)(K)(4) of Part A to Schedule VI – Not Applicable

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed/undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s): Not Applicable

The shareholding pattern of our Promoters, Promoter Group and Additional Top 10 Public Shareholders before and after the Issue as at allotment is set forth below:

Sr. No.	Pre-Issue Shareholding as at the Date of Red Herring Prospectus			Post-Issue Shareholding as at Allotment (3)			
	Shareholders	Number of Equity Shares (2)	Shareholding (in%) (2)	At the lower end of the price band (₹ [●])		At the upper end of the price band (₹ [●])	
				Number of Equity Shares (2)	Share Holding (in%) (2)	Number of Equity Shares (2)	Share Holding (in%) (2)
Promoters and Promoter Group (1)							
1.	Santosh Devi Kheria	34,10,250	30.31	[●]	[●]	[●]	[●]
2.	Sushma Kheria	24,82,250	22.06	[●]	[●]	[●]	[●]
3.	Tara Chand Kheria	22,14,500	19.68	[●]	[●]	[●]	[●]
4	Vinay Kheria	20,10,250	17.87	[●]	[●]	[●]	[●]
6.	Vinay Kheria HUF	10,27,500	9.13	[●]	[●]	[●]	[●]
8.	Varun Kheria	1,05,000	0.93	[●]	[●]	[●]	[●]
7.	Tara Chand Kheria HUF	250	Negligible	[●]	[●]	[●]	[●]
Additional Top 10 Public Shareholders*							
	Nil	Nil	Nil	[●]	[●]	[●]	[●]
	Total	**1,12,50,000**	**100.00**	[●]	[●]	[●]	[●]

* *There are no additional public shareholders, the entire shareholding of the Company is with Promoter and Promoter Group*

(1) *The Promoter Group Shareholders are Varun Kheria, Vinay Kheria HUF and Tara Chand Kheria HUF.*

(2) *Assuming all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.*

(3) *Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).*

BASIS FOR ISSUE PRICE

The "***Basis for Issue Price***" on page no. 111 of the Red Herring Prospectus has been updated with above Price Band. Please refer to the website of BRLM for the "Basis of the Issue Price". You can scan QR code given on the first page of the advertisement for the chapter titled "***Basis of the Issue Price***" on the Page no. 111 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE ISSUE

Our Company may, in consultation with BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) -For Individual Investor - Upto 5 pm on T Day". Electronic Applications (ASBA through Online channels Bank like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) - Upto 3 pm on T Day. Physical Applications (Bank ASBA) - Upto 1 pm on T Day. Physical Applications (Syndicate Non-Individual, Non-Institutional Applications) - Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
Bid Modification	From Issue opening date up to 5 pm on T Day.
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time); **Among Stock Exchanges -Sponsor Banks - NPCI and NPCI-PSPs/TPAPS** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.**	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T Day - 5 pm
Issue Closure T Day	T Day - 4 pm for, QIB & NII categories T Day- 5 pm for Retail Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day
Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day
Submission of final certificates: **- For UPI from Sponsor Bank** **- For Bank ASBA, from all SCSBs** **- For syndicate ASBA UPI ASBA**	 UPI, ASBA Before 09:30 pm on T+1 day All SCSBs for Direct ASBA - Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock. **For Bank ASBA and Online ASBA - To all SCSBs** **For UPI ASBA - To Sponsor Bank**	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of issuer, Merchant Banker and RTI- before 9 pm on T+2 day. In newspaper- on T+3 day but not later than T+4 day
Trading starts	On T+3 day

**** PSPs/TPAPS-Payment Service Providers/Third party application providers**

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date* (i.e. September 21, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) -For Individual Investors (other than QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST

Modification/Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories#	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 4.00 p.m. IST on Bid/Issue Closing Date

* *UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.*

\# *Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until 4.00 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.*

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Dates
Anchor Investor Portion Issue Opens/Closes	Wednesday, September 16, 2026(1)
Bid/Issue Opening Date	Thursday, September 17, 2026(2)
Bid/Issue Closing Date	Monday, September 21, 2026(2) (3)
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Tuesday, September 22, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or before Tuesday, September 23, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before Tuesday, September 23, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Thursday, September 24, 2026

Note:

1. ***Our Company, in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI ICDR Regulations.***
2. ***Our Company, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/ Issue Closing Date in accordance with the SEBI ICDR Regulations.***
3. ***UPI mandate acceptance / confirmation shall be available upto 5:00 pm IST on last day of the bidding.***

Bids and any revisions to the same will be accepted only between 10.00 a.m. to 5.00 p.m. IST during the Issue Period at the Bidding Centers mentioned in the Bid cum Application Form. On the date of closing the revisions can be only done till 4:00 p.m. IST.

ASBA*	Simple, Safe, Smart way of making an application- Make use of it	*Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below.	**Mandatory in public Issue.** **No cheques will be accepted.**
UPI	UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.		

Continued on next Page.........

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section ***"Issue Procedure"*** on page 249 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchange and can be obtained from the list of banks that is displayed on the website of SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=45 respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of stock exchanges, as updated from time to time. Axis Bank Limited have been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revision in the Price, the Bid/Issue Period will be extended by at least three working days after such revision of the Price, subject to the Bid/Issue Period not exceeding 10 working days. In case of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reason to the recorded in writing, extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 working days. Any revision in the Price and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the changes on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and y intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, as amended from time to time wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", the "**QIB Portion**"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which 40% of the anchor investor portion, shall be reserved as under - (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds: Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "***Issue Procedure***" beginning on page 249 of the Red Herring Prospectus.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "***History and Certain Corporate Matters***" on page 172 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, please see the section titled "***Material Contracts and Documents for Inspection***" on page 309 of the Red Herring Prospectus.

Liability of the members of our Company: Limited by shares.

Amount of share capital of our Company and Capital structure: The share capital of our Company, as on the date of the Red Herring Prospectus, is set forth below.

As on the date of the Red Herring Prospectus, the authorised share capital of the company is ₹ 18,00,00,000 divided into 1,80,00,000 equity shares of face value of ₹10/- each. The issued, subscribed and paid-up share capital of the Company is ₹ 11,25,00,000 divided into 1,12,50,000 equity shares of face value of ₹10/- each. For details, please see the section titled **"*Capital Structure*"** beginning on page 77 of the Red Herring Prospectus.

Names of initial signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Kheria Industries Private Limited (38,000 Equity Shares), Tara Chand Kheria (2,000 Equity Shares), Vinay Kheria (2,000 Equity Shares), Santosh Devi Kheria (2,000 Equity Shares), Rahul Gupta (2,000 Equity Shares), Renu Gupta (2,000 Equity Shares), Sushma Kheria (2,000 Equity Shares). For details of the share capital history of our Company, please see the section titled "***Capital Structure***" on page 77 of the Red Herring Prospectus.

Listing: The Equity Shares to be Issued through this Red Herring Prospectus are proposed to be listed on the Emerge Platform of **National Stock Exchange of India Limited ("NSE Emerge")** in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-principal Approval letter dated December 22, 2025 from NSE **("NSE Emerge")** for using its name in Issue document for listing our shares on the NSE ("**NSE Emerge**").

Disclaimer Clause of SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red herring Prospectus has not been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observations on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to **'*Disclaimer Clause of SEBI*'** beginning on page 224 of the Red Herring Prospectus.

Disclaimer Clause of NSE EMERGE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 224 of the Red Herring Prospectus for the full text of the Disclaimer Clause of NSE EMERGE.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **"*Risk Factors*"** beginning on page 21 of the Red Herring Prospectus.

Book Running Lead Manager	Registrar to the Issue	Company Secretary and Compliance Office
SMC Capitals Limited **Address:** A- 401/402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai 400063, Maharashtra, India **Telephone:** +91 22 6648 1818 **E-mail:** kheria.ipo@smccapitals.com **Website:** www.smccapitals.com **Investor Grievance E-mail:** investor.grievance@smccapitals.com **Contact Person:** Suhas Satardekar **CIN:** U74899DL1994PLC063201 **SEBI Registration Number:** INM000011427	**KFIN TECHNOLOGIES LIMITED** **Address:** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai-400070, Maharashtra, India. **Telephone:** +91 40 6716 2222 **E-mail:** kheria.ipo@kfintech.com **Investor Grievance E-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M Murali Krishna **CIN:**L72400MH2017PLC444072 **SEBI Registration No.:** INR000000221	**KHERIA AUTOCOMP LIMITED** **Nisarg Dineshkumar Shah** **Company Secretary and Compliance Officer** **Registered Office:** Plot No. B6, B7 & B8, Tata Vendor Park, Revenue Survey No.1, Village.Northkot Pura, Sanand-382170,Gujarat, India. **Email:** cs@kheria.com **Telephone No.:** +91 98310 32670 **Website:** https://www.kheria.com/ **Corporate Identity Number:** U35923GJ2009PLC058554

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or nonreceipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF THE RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the section titled ***"Risk Factors"*** on page 21 of the Red Herring Prospectus, before applying in the Issue. A copy of the Red Herring Prospectus shall be available on website of at websites of the Stock Exchange i.e. www.nseindia.com and on the website of the Company at https://www.kheria.com/ and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. **SMC Capitals Limited at** www.smccapitals.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Issue https://www.kheria.com/, www.smccapitals.com , www.kfintech.com respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of **KHERIA AUTOCOMP LIMITED, Telephone:** +91 98310 32670 and **BRLM: SMC Capitals Limited, Telephone:** +91 22 6648 1818, and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the websites of NSE and the Designated Branches of SCSBs, the list of which is available at the Stock Exchanges.

Syndicate Member: SMC Global Securities Limited

Escrow Collection Bank / Refund Bank /Public Issue Bank/ Sponsor Bank: Axis Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For **KHERIA AUTOCOMP LIMITED**

Sd/-
Nisarg Dineshkumar Shah
Company Secretary and Compliance Officer

Date : September 09, 2026
Place : Ahmedabad

KHERIA AUTOCOMP LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC, SEBI and the Stock Exchanges on September 09, 2026. The RHP is available on the website of the Stock Exchange i.e. NSE at www.nseindia.com, on the website of the Company at https://www.kheria.com/ and on the website of the BRLM, i.e. SMC Capitals Limited at www.smccapitals.com/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see '***Risk Factors***' on page 21 of the RHP. Potential Bidders should not rely on the RHP filed with Stock Exchange for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

3

ઈન્ટિગ્રેટેડ પ્રોટીન્સ લિમિટેડ

CIN NO: L62013GJ1992PLC018426
Manek Centre, Office No. 218, P.N. Marg, Jamnagar – 361008, Gujarat, INDIA
Email ID:ipl.complianceofficer@gmail.com
Website:https://www.integratedproteins.com, Phone No: 9428817400

ઈન્ટિગ્રેટેડ પ્રોટીન્સ લિમિટેડની ૩૩મી વાર્ષિક સામાન્ય સભા ("AGM") વીડિયો કોન્ફરન્સ ("VC") અથવા અન્ય ઑડિયો-વિઝ્યુઅલ માધ્યમ ("OAVM") દ્વારા યોજવા તથા રિમોટ ઈ-વોટિંગ સુવિધા અંગેની નોટિસ

આથી સભ્યોને જાણ કરવામાં આવે છે કે ઈન્ટિગ્રેટેડ પ્રોટીન્સ લિમિટેડની ૩૩મી વાર્ષિક સામાન્ય સભા બુધવાર, ૩૦ સપ્ટેમ્બર, ૨૦૨૬ ના રોજ બપોરે ૦૧:૦૦ વાગ્યે, સભ્યોની કોઈ સામાન્ય સ્થળે ભૌતિક હાજરી વિના, વીડિયો કોન્ફરન્સ ("VC")/અન્ય ઑડિયો-વિઝ્યુઅલ માધ્યમ ("OAVM") દ્વારા યોજવામાં આવશે.

આ સભા કંપની અધિનિયમ, ૨૦૧૩ તથા તેના હેઠળ બનાવવામાં આવેલા નિયમોની જોગવાઈઓ અને SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, તેમજ આ સંદર્ભે મિનિસ્ટ્રી ઓફ કોર્પોરેટ અફેર્સ ("MCA") અને સિક્યોરિટીઝ એન્ડ એક્સચેન્જ બોર્ડ ઑફ ઈન્ડિયા ("SEBI") દ્વારા સમયાંતરે બહાર પાડવામાં આવેલા તમામ લાગુ પડતા પરિપત્રો અનુસાર યોજવામાં આવશે.

સભામાં ૩૩મી વાર્ષિક સામાન્ય સભા બોલાવવા માટેની નોટિસમાં દર્શાવવામાં આવેલા કાર્યો હાથ ધરવામાં આવશે.

૩૩મી AGMની નોટિસ તથા નાણાકીય વર્ષ ૨૦૨૫-૨૬નો વાર્ષિક અહેવાલ કંપની/રજિસ્ટ્રાર અને શેર ટ્રાન્સફર એજન્ટ ("RTA")/ડિપોઝિટરી પાર્ટિસિપન્ટ ("DP") પાસે ઈ-મેલ આઈડી નોંધાયેલ હોય તેવા તમામ શેરધારકોને ઈલેક્ટ્રોનિક સ્વરૂપે મોકલવામાં આવશે.

શેરધારકો નોંધ લે કે ૩૩મી AGMની નોટિસ તથા નાણાકીય વર્ષ ૨૦૨૫-૨૬નો વાર્ષિક અહેવાલ કંપનીની વેબસાઇટ www.integratedproteins.com તથા સ્ટોક એક્સચેન્જ એટલે કે BSE Limitedની વેબસાઇટ www.bseindia.com પર પણ ઉપલબ્ધ રહેશે.

ફિઝિકલ સ્વરૂપે શેર ધરાવતા શેરધારકો પોતાનું ઈ-મેલ આઈડી રજીસ્ટર/અપડેટ કરવા માટે ipl.complianceofficer@gmail.com પર અથવા કંપનીના રજિસ્ટ્રાર અને શેર ટ્રાન્સફર એજન્ટ Cameo Corporate Services Limited ને rani@cameoindia.com પર વિનંતી મોકલી શકે છે. વિનંતીમાં તેમનું નામ, ફોલિયો નંબર અને સંપર્ક વિગતો દર્શાવવાની રહેશે.

ડિમેટ સ્વરૂપે શેર ધરાવતા શેરધારકો, જેમણે પોતાના ડિપોઝિટરી પાર્ટિસિપન્ટ ("DP") પાસે ઈ-મેલ સરનામું અને મોબાઇલ નંબર રજીસ્ટર કરાવ્યા નથી, તેઓ પોતાના DPનો સંપર્ક કરીને પોતાનું ઈ-મેલ આઈડી અને મોબાઇલ નંબર રજીસ્ટર કરાવે તેવી વિનંતી છે.

જોકે, ૩૩મી AGMમાં હાજરી આપવા માટેના અસ્થાયી હેતુસર, આવા શેરધારકો પોતાનું ઈ-મેલ આઈડી કંપનીના રજીસ્ટ્રાર અને શેર ટ્રાન્સફર એજન્ટ Cameo Corporate Services Limited ને rani@cameoindia.com પર અથવા ++91-44-2846 0390 પર ફોન કરીને, અથવા પોતાના ડિપોઝિટરી પાર્ટિસિપન્ટનો સંપર્ક કરીને, પોતાનું ઈ-મેલ સરનામું અને મોબાઇલ નંબર રજીસ્ટર કરાવી શકે છે.

કંપની પોતાના તમામ સભ્યોને ૩૩મી AGMની નોટિસમાં દર્શાવવામાં આવેલા તમામ ઠરાવો પર મત આપવા માટે રિમોટ ઈ-વોટિંગની સુવિધા પૂરી પાડશે.

આ ઉપરાંત, AGM દરમિયાન ઈ-વોટિંગ સિસ્ટમ દ્વારા મતદાન કરવાની સુવિધા ("ઈ-વોટિંગ") પણ ઉપલબ્ધ રહેશે.

AGMમાં જોડાવા તથા રિમોટ ઈ-વોટિંગ/ઈ-વોટિંગ માટેની વિગતવાર પ્રક્રિયા ૩૩મી AGMની નોટિસમાં આપવામાં આવી છે.

VC/OAVM દ્વારા AGMમાં હાજરી આપનારા સભ્યોને કંપની અધિનિયમ, ૨૦૧૩ની કલમ ૧૦૩ હેઠળ ક્વોરમ નક્કી કરવા માટે ગણવામાં આવશે.

ફોર, ઈન્ટિગ્રેટેડ પ્રોટીન્સ લિમિટેડ
સહી/-
હિરેન શાહ
મેનેજીંગ ડીરેક્ટર
DIN : 09842161

સ્થળ : જામનગર
તારીખ : ૦૮ સપ્ટેમ્બર, ૨૦૨૬

જાહેર સૂચના

જાહેર જનતાને આથી જણાવવામાં આવે છે કે અમારા અસીલ, મે. મુથૂટ ફાયનાન્સ લિ., **રજીસ્ટર્ડ ઓફિસ: એનએચ બાયપાસ, પાલારીવટ્ટોમ, કોચી-682028, કેરલા, ભારત, CIN: L65910KL1997PLC011300, ફોન: +91 484-4804000, 2396884, 2394712, mails@muthootgroup.com, www.muthootfinance.com** નીચે આપવામાં આવેલી વિગતો અનુસાર, કરજની ચુકવણીમાં કસૂર કરનાર ઋણ લેનારાઓ દ્વારા, તેમની તરફેણમાં ગીરો મૂકવામાં આવેલા ઘરેણાઓની (**31.08.2025 સુધીના સમયગાળાના NPA ખાતાઓ માટે & 31.05.2026 ઓછુ-ટન્ચ/નિમ્ન શુદ્ધતા/અપર્યાપ્ત વજન ઘટાડવું સુધીના સમયગાળાના ખાતાઓ માટે**) હરાજી કરી રહ્યા છે.

GSTIN-24AABCT0343B1Z4 (ગુજરાત)
પ્રથમ હરાજીની તારીખ અને સમય: 12.10.2026, 10:00 A.M.
બીજી હરાજીની તારીખ અને સમય: 14.10.2026, 10:00 A.M.
ત્રીજી હરાજીની તારીખ અને સમય: 16.10.2026, 10:00 A.M.

ભરૂચ-ગુજરાત (0798): MDL-1924, 1951, 1977, MUL-5307, 5317, 5369, 5403, 5410, 5467, 5551, 5651, 5674, 5679, 5694, 5716, 5722, 5817, 5940, 5971, 6011, 6056, 6085, **અંકલેશ્વર (1374):** MDL-2344, 2557, 2659, 2722, MUL-7698, 7703, 7770, 7815, 7853, 7868, 7937, 8017, 8074, 8114, 8119, 8202, 8207, 8219, 8220, 8264, 8297, 8347, 8372, 8409, 8421, 8422, 8473, 8558, 8629, 8646, 8673, 8688, 8797, 8901, 8908, 8956, 8990, 9027, 9070, **ભરૂચ-લિંક રોડ (3117):** MAL-2087, 2152, MDL-2298, 2352, 2437, 2603, 2746, 2790, MEG-111, 160, MHP-196, 201, MUL-7696, 7953, 7981, 8056, 8136, 8192, 8195, 8239, 8307, 8420, 8440, 8454, 8478, 8484, 8574, 8587, 8597, 8682, 8737, 8751, 8767, 8787, 8805, SRS-61, TMS-74, **અંકલેશ્વર શહેર-(ગુ.) (3967):** MAL-3147, MDL-2781, 2828, 3191, MEG-185, MHP-113, MOL-3689, MUL-7198, 7225, 7277, 7280, 7283, 7331, 7362, 7365, 7427, 7441, 7444, 7486, 7562, 7603, 7691, 7789, 7799, 7825, 7842, 7854, 7875, 7899, 7984, 7996, 8062, 8068, 8092, 8127, 8164, 8192, 8211, 8212, 8220, 8271, 8285, 8340, 8419, 8465, 8485, 8492, 8509, 8569, 8596, 8606, 8650, SRS-22, 33, 43, 46, 47

હરાજી કેન્દ્ર: ગ્રાઉન્ડ ફ્લોર, દુકાન નંબર 10 અને 11, સિલ્વર સૃષ્ટિ કોમ્પ્લેક્સ, ઉન્નતિ શાળા પાસે, HDFC બેંકની સામે, લિંક રોડ, ભરૂચ, ગુજરાત-392001
પ્રથમ હરાજીની તારીખ અને સમય: 12.10.2026, 01:00 P.M.
બીજી હરાજીની તારીખ અને સમય: 14.10.2026, 01:00 P.M.
ત્રીજી હરાજીની તારીખ અને સમય: 16.10.2026, 01:00 P.M.

રાજપીપળા-(ગુ.) (3003): BLS-139, MUL-5861, 5984, 6158, 6171, 6251, RGL-2848, 2902, 2970, 3035, 3178, 3201, 3418, 3479, 3482, SRS-161, 163

હરાજી કેન્દ્ર: મુથૂટ ફાઇનાન્સ લિમિટેડ, એચપી મહેતા કોમ્પ્લેક્સ પાસે, સંતોષ ચાર રસ્તા સામે, રાજપીપળા, નર્મદા-393145
પ્રથમ હરાજીની તારીખ અને સમય: 12.10.2026, 04:00 P.M.
બીજી હરાજીની તારીખ અને સમય: 14.10.2026, 04:00 P.M.
ત્રીજી હરાજીની તારીખ અને સમય: 16.10.2026, 04:00 P.M.

વ્યારા-(ગુ.) (2812): MOL-2175, MUL-6550, 6709, 6747, 6905, 6975, 7003, 7161, 7245, 7315, 7364, 7384, 7410, 7456, 7458, 7462, 7486, 7602, 7646, 7663, 7692, 7714, RGL-8346, 8379, 8481, 8588, 8641, 8672, 8710, 8758, 8760, 8785, 8791, 8826, 8895, 8896, 8918, 8954, 8991, 9016, 9260, 9375, 9769, 9797, 9826, 9837, 9874, 9953, 10020, 10125, SRS-75

હરાજી કેન્દ્ર: G1 થી G4 શાંતિવન રેસિડેન્સી, પંજાબ નેશનલ બેંકની બાજુમાં, સ્ટેશન રોડ, વ્યારા, જિ.-તાપી-394650
પ્રથમ હરાજીની તારીખ અને સમય: 13.10.2026, 11:00 A.M.
બીજી હરાજીની તારીખ અને સમય: 15.10.2026, 11:00 A.M.
ત્રીજી હરાજીની તારીખ અને સમય: 17.10.2026, 11:00 A.M.

નવસારી-ગુજરાત (0913): MDL-2005, TMS-221, **બીલીમોરા-(નવસારી) (1729):** RGL-1620, 1655, **ચીકલી (ગુ.) (2146):** MEG-161, 193, MUL-11248, 11383, 11534, 11570, 11580, 11697, 11704, RGL-4474, 4543, 4650, 4727, 4738, 4905, 5345, 5372, SRS-145, **નવસારી-ટેક્નિકલ સ્કૂલ રોડ (2750):** MDL-1917, MOL-2224, MUL-7817, 7818, 7838, 7920, RGL-2585, SRS-212, 265, 267, 280, 282, 285

હરાજી કેન્દ્ર: પહેલો માળ, લક્ષ્મી સિનેમેજિક, બિલ્ડીંગ કારવાડ રોડ, ફુવારા, નવસારી, ગુજરાત-396445
પ્રથમ હરાજીની તારીખ અને સમય: 13.10.2026, 03:00 P.M.
બીજી હરાજીની તારીખ અને સમય: 15.10.2026, 03:00 P.M.
ત્રીજી હરાજીની તારીખ અને સમય: 17.10.2026, 03:00 P.M.

સુરત (0453): MBS-28, MDL-4466, 4642, 4832, 4887, MUL-8669, 8674, 9070, 9176, 9204, 9294, 9362, 9363, SRS-159, **સુરત-અડાજણ (0606):** MDL-3560, 3634, 3728, 3729, 3771, MUL-7166, 7167, 7231, 7436, 7571, 7699, 7712, 7773, 7869, 7917, 7919, 7955, 8016, SRS-128, **સુરત-જોલી પ્લાઝા (1090):** MAL-2673, MUL-4453, 4686, 4744, 4745, **સુરત-ટાવર રોડ (1121):** MDL-2262, 2279, 2326, MOL-2623, MUL-5600, 5630, 5868, 5980, 6025, 6045, TMS-161, **સુરત-સિટી લાઇટ (1137):** MAL-2760, 2766, 2771, MDL-2077, MUL-6528, 6739, 6800, 6817, 6888, SRS-161, **સુરત-ઉધના (1401):** MAL-5453, 5511, MDL-4189, 4333, 4397, 4442, 4443, 4579, 4580, 4608, 4657, MUL-7738, 7762, 7789, 7833, 7850, 7852, 8181, 8182, 8185, 8276, 8306, 8372, 8375, 8446, 8537, SRS-106, 107, 145, 152, 241, **સુરત-રઘુનાથપુરા (1623):** SRS-66, 81, 84, **બારડોલી (ગુ.) (1624):** MEG-326, MUL-7354, 8025, RGL-7656, 8535, 8768, SRS-383, **સુરત-ભેસ્તાન (1641):** MAL-3720, MDL-3132, MUL-7968, 8018, 8045, 8054, 8269, 8286, 8369, 8375, 8401, 8571, 8683, 8692, 8694, 8756, 8757, 8765, 8787, 8820, 8896, 8897, 8951, 9016, **સુરત-કતારગામ મેઈન રોડ (1656):** MAL-4287, MDL-3088, 3262, MOL-3714, MUL-9191, 9235, 9262, 9286, 9308, 9319, 9539, 9553, 9619, 9627, 9635, 9697, 9699, 9728, 9745, 9760, 9775, 9784, 9849, 9900, 9909, SRS-135, TMS-243, **સુરત-રાંદેર રોડ (1685):** MDL-2307, 2325, 2530, MDS-101, MOL-2484, MUL-6815, 6876, 6898, 6980, 7018, 7072, 7318, 7394, 7395, 7455, 7471, SRS-16, 38, 45, 53, **સુરત-સવાણી રોડ (2484):** MDL-2855, 2870, 2904, 2944, 2945, 3165, MOL-2531, MUL-8222, 8292, 8335, 8666, 8689, 8795, 8871, 8891, 8901, 8908, 8926, 8954, 8996, 9009, 9033, 9080, 9092, 9120, 9132, 9188, SRS-176, 179, **સુરત-કામરેજ (2528):** MDL-4014, MUL-9084, 9316, 9549, 9871, 9874, 10072, 10114, 10117, 10126, 10267, SRS-367, 572, **સુરત-ભટાર રોડ (2751):** BLS-6, MDL-1338, MEG-184, MOL-1326, MUL-4462, 4608, 4645, SRS-116, **સુરત-પર્વત પાટિયા (2813):** MAL-4500, MDL-4476, 4860, MDS-423, MEG-359, MHP-492, 495, MUL-8631, 8773, 8786, 8800, 8801, 8813, 8829, 8840, 8951, 8975, 8991, 9021, 9100, 9115, 9118, 9141, 9175, 9183, 9269, SRS-219, 262, 301, TMS-78, **સુરત-પીપલોદ (2875):** MDL-992, 1017, 1033, MUL-4966, 4993, 5066, SRS-111, **સુરત-વેડ રોડ (3232):** MDL-2415, 2578, MUL-7707, 7878, 7919, 7928, 7993, 8001, 8040, 8054, 8057, 8082, 8105, 8197, SRS-64, 93, 115, 162, 172, **સુરત-અમરોલી (3813):** BLS-25, MDL-4539, MDS-253, MUL-13295, 13362, 13471, 13472, 13682, 13706, 13733, 13789, 13873, 13903, 13905, 14011, 14081, 14160, 14203, 14208, 14232, 14335, 14349, 14354, 14482, 14483, 14484, 14583, TMS-419, **સુરત-કડોદરા (3878):** MDL-1751, MOL-2715, MUL-11764, 11867, 11887, 11915, 12107, 12286, RGL-5874, SRS-197, 250, **સુરત-મજુરા ગેટ (4085):** MDL-1525, 1607, MUL-6632, 6648, 6670, 6731, 6759, 6779, 6780, 6827, 6838, 6864, 6874, 6895, SRS-78, 109, **સુરત-હીરા બાગ (4230):** MAL-5766, 5821, MDL-4673, 4849, 4942, 5095, 5122, 5129, 5152, 5183, 5210, MDS-403, 502, MUL-9956, 10039, 10107, 10120, 10141, 10229, 10372, 10377, 10431, 10464, 10539, 10587, 10670, 10671, 10698, 10725, 10743, 10748, 10756, 10771, 10803, 10810, 10817, 10911, 10968, 10976, 11010, 11108, SRS-178, 186, 225, 230, **સુરત-સચિન (4231):** MDL-1761, MUL-8529, 8675, 8808, 9004, 9132, 9192, SRS-145, 173, **સુરત-એ કે રોડ (4232):** MAL-5039, 5066, MDL-4345, 4357, 4455, 4501, MOL-3630, MUL-8339, 8470, 8482, 8516, 8520, 8571, 8686, 8703, 8754, 8780, 9033, 9163, 9168, SRS-210, 222, 294, 299, 332, **સુરત-મોટા વરાછા (4369):** MUL-9353, 9544, **વેસુ-(ગુ.) (4542):** MAL-465, MDL-695, MUL-2273, 2297, 2396, 2505, 2522, 2526, 2527, 2572, **નવાગામ ડીંડોલી (ગુ.) (4583):** MDL-2043, 2177, MDS-84, MUL-7323, 7391, 7505, 7555, 7670, 7695, 7714, 7749, 7844, 7875, 7882, SRS-77, 113, **સરથાન જકાતનાકા (ગુ.) (4597)**: MDL-2479, MUL-5260, 5423, 5558, 5567, 5604, 5621, TMS-248, **સુરત-યોગી ચોક (4765):** MUL-3751, 3904, 3940, 3967, 4089, SRS-72, 82, 85, **સુરત-વી.આઇ.પી રોડ અલથાણ (4766):** MDL-863, MOL-758, 904, MUL-2417, 2448, 2522, 2527, 2556, 2592, 2593, 2600, 2662, 2664, 2676, TMS-142, **સુરત-કીમ-(ગુ.) (4822):** MUL-1044, 1054, 1056, 1079, RGL-1783, 1796, **કતારગામ-II-(ગુ.) (4852):** MEG-171, **ઉતરાણ (ગુ.) (4877):** MUL-1310, **અડાજણ (પાલ) (4968):** MDL-444, 530, MEG-148, MUL-1208, 1287, 1334, 1412, 1465, **માંડવી-(ગુ.) (4969):** RGL-2314, 2701, 2781, SRS-94

હરાજી કેન્દ્ર: પહેલો માળ, દુકાન નં. 24-26, શીતલ શોપિંગ સેન્ટર ટર્નિંગ પોઈન્ટ કોમ્પ્લેક્સ પાસે, ભટાર રોડ, સુરત, ગુજરાત-395007

સંબંધિત શાખા શીર્ષક હેઠળ દર્શાવવામાં આવેલા લોન ખાતાઓ અંગેની હરાજી ઉપર આપેલી વિગતો મજુ બ સંબંધિત હરાજી કેન્દ્રો પર યોજવામાં આવશે. જો નિર્ધારિત હરાજી ઉલ્લેખિત પ્રથમ તારીખે સફળ ન થાય/પૂર્ણ ન થાય, તો એવી સ્થિતિમાં હરાજી(ઓ) **બીજી હરાજીની તારીખ** અને **ત્રીજી હરાજીની તારીખે** ઉપર **જણાવેલ હરાજી કેન્દ્રો** પર યોજવામાં આવશે/આગળ ચાલુ રાખવામાં આવશે. આ અંગે આગળ કોઈ અલગ નોટિસ જારી કરવામાં આવશે નહીં.

કોહલી ઍંડ સોબતી એડવોકેટ્સ, ડી-72, લોઅર ગ્રાઉન્ડ ફ્લોર, પંચશીલ એન્ક્લેવ, નવી દિલ્હી-110017

નોંધ: ગ્રાહકો અમારા અસીલની લેણી નીકળતી રકમની ચૂકવણી કરી હરાજીની સૂચિત તિથિ પહેલાં તેમના ગીરો મૂકેલા ઘરેણા છોડાવી શકે છે. ગ્રાહક પણ સંપર્ક કરી શકે છે **recoverynorth@muthootgroup.com, મોબાઇલ નંબર: 7834886464,7994452462.**

Continued on next Page.........

KEY FINANCIAL AND OPERATIONAL PERFORMANCE INDICATORS ("KPIs")

Key Performance Indicators (**KPIs**) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Financial Statements. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated September 26, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three-year period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified by M/s. V. Goyal & Associates, by their certificate dated August 8, 2026.

The KPIs of our Company have been disclosed in the sections "***Business Overview***" and "***Management's Discussion and Analysis of Financial Condition and Results of Operations***" starting on pages 136 and 204, respectively. We have described and defined the KPIs, as applicable, in "***Definitions and Abbreviations***" beginning on page 1 of the Red Herring Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018.

Set forth below are KPIs which have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

FINANCIAL KPIs OF OUR COMPANY

Particulars	March 31, 2026	March 31, 2025	March 31, 2024
Revenue from Operations (₹ in Lakhs)	12,001.47	9,207.17	6,231.93
Growth in Revenue from Operations (YoY%)	30.35	47.74	24.79
Gross Profit (₹ in Lakhs)	3,194.14	2,369.17	1,628.52
Gross Profit Margin (%)	26.61	25.73	26.13
EBITDA (₹ in Lakhs)	2,289.65	1,618.46	976.07
EBITDA Margin (%)	19.08	17.58	15.66
Profit After Tax (₹ in Lakhs)	1,142.33	824.49	330.65
PAT Margin (%)	9.52	8.95	5.31
RoE (%)	33.72	34.18	18.02
RoCE (%)	26.89	25.21	20.32
Net Fixed Asset Turnover (In Times)	2.22	2.00	1.88

Notes:

1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
2) Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
3) Gross Profit is calculated as Revenue from Operations less Cost of Materials consumed, Changes in inventories of finished goods work-in-progress and stock in trade and employee benefit expenses.
4) Gross Profit Margin (%) is calculated as Gross Profit divided by Revenue from Operations.
5) EBITDA is calculated as Profit Before Tax for the fiscal year, plus, finance costs and depreciation and amortization expenses reduced by other income.
6) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
7) Profit After Tax means Profit for the fiscal year as appearing in the Restated Financial Statements.
8) PAT Margin (%) is calculated as Profit for the fiscal year as a percentage of Revenue from Operations.
9) RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.
10) RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth, Long-Term Borrowing, Short-Term Borrowing and Deferred Tax Liability/(Deferred Tax Asset).
11) Net Fixed Asset Turnover is calculated as Revenue from Operations divided by Average Fixed Assets.

a) **The Price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).**

Other than as mentioned below, there has been no issuance of Equity Shares or convertible securities, other than Equity Shares issued as disclosed below, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company.

Date of Allotment	No. of shares	Face Value (₹)	Issue Price (₹)	Nature/ Reason of Allotment	Nature of Consideration	Total Consideration
July 26, 2025	67,50,000	10	NIL	Bonus	Non-Cash	NIL
TOTAL	**67,50,000**					**NIL**
Weighted Average Cost of Acquisition (WACA) per Equity Share						**NIL**

b) **The price per share of our Company is based on the secondary sale / acquisition of shares (equity / convertible securities).**

There has been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report to under (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter/ Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 (three) years prior to the date of the Red Herring Prospectus irrespective of the size of transactions is as follow:

Date of Allotment	No. of shares	Face Value (₹)	Issue Price (₹)	Nature/ Reason of Transaction	Nature of Consideration	Total Consideration
March 03, 2023	2,46,900	10	10	Transfer	Cash	24,69,000
March 03, 2023	91,700	10	10	Transfer	Cash	9,17,000
November 11, 2024	100	10	10	Transfer	Cash	1,000
July 26, 2025	67,50,000	10	NIL	Bonus	Non-Cash	NIL
TOTAL	**67,50,000**					**33,87,000**
Weighted Average Cost of Acquisition (WACA) per Equity Share (₹)						**0.50**

d) **Weighted average cost of acquisition, floor price and cap price:**

Types of transactions	Weighted average cost of acquisition ₹ per Equity Share)	Number of times of Floor Price i.e., ₹ 96	Number of Times of Cap Price i.e., ₹ 101
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	NIL	NA	NA
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity / convertible securities), where promoter / promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	NIL	NA	NA
Since there were no secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of the Red Herring Prospectus, which are equal to or more than 5% of the fully diluted paid-up share capital of our Company, the information has been disclosed for price per share of our Company based on the last five secondary transactions where promoter/promoter group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction.	0.50	192	202

Disclosures as per clause (9)(K)(4) of Part A to Schedule VI – Not Applicable

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed/undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s): Not Applicable

The shareholding pattern of our Promoters, Promoter Group and Additional Top 10 Public Shareholders before and after the Issue as at allotment is set forth below:

Sr. No.	Pre-Issue Shareholding as at the Date of Red Herring Prospectus			Post-Issue Shareholding as at Allotment [3]			
	Shareholders	Number of Equity Shares [2]	Shareholding (in%) [2]	At the lower end of the price band (₹ [●])		At the upper end of the price band (₹ [●])	
				Number of Equity Shares [2]	Share Holding (in%) [2]	Number of Equity Shares [2]	Share Holding (in%) [2]
Promoters and Promoter Group [1]							
1.	Santosh Devi Kheria	34,10,250	30.31	[●]	[●]	[●]	[●]
2.	Sushma Kheria	24,82,250	22.06	[●]	[●]	[●]	[●]
3.	Tara Chand Kheria	22,14,500	19.68	[●]	[●]	[●]	[●]
4	Vinay Kheria	20,10,250	17.87	[●]	[●]	[●]	[●]
6.	Vinay Kheria HUF	10,27,500	9.13	[●]	[●]	[●]	[●]
8.	Varun Kheria	1,05,000	0.93	[●]	[●]	[●]	[●]
7.	Tara Chand Kheria HUF	250	Negligible	[●]	[●]	[●]	[●]
Additional Top 10 Public Shareholders*							
	Nil	Nil	Nil	[●]	[●]	[●]	[●]
	Total	**1,12,50,000**	**100.00**	[●]	[●]	[●]	[●]

* *There are no additional public shareholders, the entire shareholding of the Company is with Promoter and Promoter Group*

(1) *The Promoter Group Shareholders are Varun Kheria, Vinay Kheria HUF and Tara Chand Kheria HUF.*

(2) *Assuming all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.*

(3) *Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).*

BASIS FOR ISSUE PRICE

The "***Basis for Issue Price***" on page no. 111 of the Red Herring Prospectus has been updated with above Price Band. Please refer to the website of BRLM for the "Basis of the Issue Price". You can scan QR code given on the first page of the advertisement for the chapter titled "***Basis of the Issue Price***" on the Page no. 111 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE ISSUE

Our Company may, in consultation with BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) -For Individual Investor - Upto 5 pm on T Day". Electronic Applications (ASBA through Online channels Bank like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) - Upto 3 pm on T Day. Physical Applications (Bank ASBA) - Upto 1 pm on T Day. Physical Applications (Syndicate Non-Individual, Non-Institutional Applications) - Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
Bid Modification	From Issue opening date up to 5 pm on T Day.
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time); **Among Stock Exchanges -Sponsor Banks - NPCI and NPCI-PSPs/TPAPS** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.**	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T Day - 5 pm
Issue Closure T Day	T Day - 4 pm for, QIB & NII categories T Day- 5 pm for Retail Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day
Third party check on non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day
Submission of final certificates:	
- For UPI from Sponsor Bank	UPI, ASBA Before 09:30 pm on T+1 day
- For Bank ASBA, from all SCSBs	All SCSBs for Direct ASBA - Before 07:30 pm on T Day
- For syndicate ASBA UPI ASBA	Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock.	Intimation not later than 9:30 am on T+2 day.
For Bank ASBA and Online ASBA - To all SCSBs	Completion before 2 pm on T+2 day for fund transfer;
For UPI ASBA - To Sponsor Bank	Completion before 4 pm on T+2 day for unblocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of issuer, Merchant Banker and RTI- before 9 pm on T+2 day. In newspaper- on T+3 day but not later than T+4 day
Trading starts	On T+3 day

**** PSPs/TPAPS-Payment Service Providers/Third party application providers**

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date* (i.e. September 21, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) -For Individual Investors (other than QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST

Modification/Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories#	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 4.00 p.m. IST on Bid/Issue Closing Date

* *UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.*

\# *Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until 4.00 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.*

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Dates
Anchor Investor Portion Issue Opens/Closes	Wednesday, September 16, 2026(1)
Bid/Issue Opening Date	Thursday, September 17, 2026(2)
Bid/Issue Closing Date	Monday, September 21, 2026(2) (3)
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Tuesday, September 22, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or before Tuesday, September 23, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before Tuesday, September 23, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before Thursday, September 24, 2026

Note:

1. ***Our Company, in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI ICDR Regulations.***
2. ***Our Company, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/ Issue Closing Date in accordance with the SEBI ICDR Regulations.***
3. ***UPI mandate acceptance / confirmation shall be available upto 5:00 pm IST on last day of the bidding.***

Bids and any revisions to the same will be accepted only between 10.00 a.m. to 5.00 p.m. IST during the Issue Period at the Bidding Centers mentioned in the Bid cum Application Form. On the date of closing the revisions can be only done till 4:00 p.m. IST.

ASBA*	Simple, Safe, Smart way of making an application- Make use of it	*Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below.	**Mandatory in public Issue. No cheques will be accepted.**
UPI	UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.		

Continued on next Page.........

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section ***"Issue Procedure"*** on page 249 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchange and can be obtained from the list of banks that is displayed on the website of SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=45 respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of stock exchanges, as updated from time to time. Axis Bank Limited have been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revision in the Price, the Bid/Issue Period will be extended by at least three working days after such revision of the Price, subject to the Bid/Issue Period not exceeding 10 working days. In case of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reason to the recorded in writing, extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding 10 working days. Any revision in the Price and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the changes on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and y intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, as amended from time to time wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", the "**QIB Portion**"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which 40% of the anchor investor portion, shall be reserved as under - (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds: Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "***Issue Procedure***" beginning on page 249 of the Red Herring Prospectus.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "***History and Certain Corporate Matters***" on page 172 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, please see the section titled "***Material Contracts and Documents for Inspection***" on page 309 of the Red Herring Prospectus.

Liability of the members of our Company: Limited by shares.

Amount of share capital of our Company and Capital structure: The share capital of our Company, as on the date of the Red Herring Prospectus, is set forth below.

As on the date of the Red Herring Prospectus, the authorised share capital of the company is ₹ 18,00,00,000 divided into 1,80,00,000 equity shares of face value of ₹10/- each. The issued, subscribed and paid-up share capital of the Company is ₹ 11,25,00,000 divided into 1,12,50,000 equity shares of face value of ₹10/- each. For details, please see the section titled **"*Capital Structure*"** beginning on page 77 of the Red Herring Prospectus.

Names of initial signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Kheria Industries Private Limited (38,000 Equity Shares), Tara Chand Kheria (2,000 Equity Shares), Vinay Kheria (2,000 Equity Shares), Santosh Devi Kheria (2,000 Equity Shares), Rahul Gupta (2,000 Equity Shares), Renu Gupta (2,000 Equity Shares), Sushma Kheria (2,000 Equity Shares). For details of the share capital history of our Company, please see the section titled "***Capital Structure***" on page 77 of the Red Herring Prospectus.

Listing: The Equity Shares to be Issued through this Red Herring Prospectus are proposed to be listed on the Emerge Platform of **National Stock Exchange of India Limited ("NSE Emerge")** in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-principal Approval letter dated December 22, 2025 from NSE **("NSE Emerge")** for using its name in Issue document for listing our shares on the NSE ("**NSE Emerge**").

Disclaimer Clause of SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red herring Prospectus has not been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observations on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to '***Disclaimer Clause of SEBI***' beginning on page 224 of the Red Herring Prospectus.

Disclaimer Clause of NSE EMERGE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 224 of the Red Herring Prospectus for the full text of the Disclaimer Clause of NSE EMERGE.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **"*Risk Factors*"** beginning on page 21 of the Red Herring Prospectus.

Book Running Lead Manager	Registrar to the Issue	Company Secretary and Compliance Office
smc capitals	KFINTECH	KHERIA AUTOCOMP LIMITED
SMC Capitals Limited **Address:** A- 401/402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai 400063, Maharashtra, India **Telephone:** +91 22 6648 1818 **E-mail:** kheria.ipo@smccapitals.com **Website:** www.smccapitals.com **Investor Grievance E-mail:** investor.grievance@smccapitals.com **Contact Person:** Suhas Satardekar **CIN:** U74899DL1994PLC063201 **SEBI Registration Number:** INM000011427	**KFIN TECHNOLOGIES LIMITED** **Address:** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai-400070, Maharashtra, India. **Telephone:** +91 40 6716 2222 **E-mail:** kheria.ipo@kfintech.com **Investor Grievance E-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M Murali Krishna **CIN:**L72400MH2017PLC444072 **SEBI Registration No.:** INR000000221	**KHERIA AUTOCOMP LIMITED** **Nisarg Dineshkumar Shah** **Company Secretary and Compliance Officer** **Registered Office:** Plot No. B6, B7 & B8, Tata Vendor Park, Revenue Survey No.1, Village.Northkot Pura, Sanand-382170,Gujarat, India. **Email:** cs@kheria.com **Telephone No.:** +91 98310 32670 **Website:** https://www.kheria.com/ **Corporate Identity Number:** U35923GJ2009PLC058554

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or nonreceipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF THE RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the section titled ***"Risk Factors"*** on page 21 of the Red Herring Prospectus, before applying in the Issue. A copy of the Red Herring Prospectus shall be available on website of at websites of the Stock Exchange i.e. www.nseindia.com and on the website of the Company at https://www.kheria.com/ and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. **SMC Capitals Limited at** www.smccapitals.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Issue https://www.kheria.com/, www.smccapitals.com , www.kfintech.com respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of **KHERIA AUTOCOMP LIMITED, Telephone:** +91 98310 32670 and **BRLM: SMC Capitals Limited, Telephone:** +91 22 6648 1818, and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the websites of NSE and the Designated Branches of SCSBs, the list of which is available at the Stock Exchanges.

Syndicate Member: SMC Global Securities Limited

Escrow Collection Bank / Refund Bank /Public Issue Bank/ Sponsor Bank: Axis Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For **KHERIA AUTOCOMP LIMITED**

Sd/-

Date : September 09, 2026
Place : Ahmedabad

Nisarg Dineshkumar Shah
Company Secretary and Compliance Officer

KHERIA AUTOCOMP LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC, SEBI and the Stock Exchanges on September 09, 2026. The RHP is available on the website of the Stock Exchange i.e. NSE at www.nseindia.com, on the website of the Company at https://www.kheria.com/ and on the website of the BRLM, i.e. SMC Capitals Limited at www.smccapitals.com/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see '***Risk Factors***' on page 21 of the RHP. Potential Bidders should not rely on the RHP filed with Stock Exchange for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Protium प्रोटियम फाइनेंस लिमिटेड

(पूर्व में ग्रोथ सोर्स फाइनेंशियल टेक्नोलॉजीज लिमिटेड के नाम से जाना जाता था)
पंजीकृत एवं कॉर्पोरेट कार्यालय का पताः 7वीं मंजिल, ब्लॉक बी2, फेज-I, निरलॉन नॉलेज पार्क, पहाड़ी गांव, ऑफ वेस्टर्न एक्सप्रेस हाईवे, कामा इंडस्ट्रियल एस्टेट, गोरेगांव (पूर्व), मुंबई- 400063, महाराष्ट्र

सार्वजनिक सूचना (सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के तहत) वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के तहत नोटिस की सेवा प्रतिस्थापित

नीचे उल्लिखित उधारकर्ताओं को नोटिस दिया जाता है कि चूंकि उन्होंने प्रोटियम फाइनेंस लिमिटेड (जिसे पहले ग्रोथ सोर्स फाइनेंशियल टेक्नोलॉजीज लिमिटेड के रूप में जाना जाता था और उससे पहले ग्रोथ सोर्स फाइनेंशियल प्राइवेट लिमिटेड के रूप में जाना जाता था) से उनके द्वारा प्राप्त क्रेडिट सुविधा के पुनर्भुगतान में चूक की है, इसलिए उनकी ऋण क्रेडिट सुविधा को आरबीआई दिशानिर्देशों के अनुसार एनबीएफसी की पुस्तकों में गैर–निष्पादित संपत्ति के रूप में वर्गीकृत किया गया है। इसके बाद, एनबीएफसी ने उक्त उधारकर्ताओं के अंतिम ज्ञात पतों पर वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (एसएआरएफएईएसआई अधिनियम) की धारा 13(2) के तहत नीचे उल्लिखित संबंधित उधारकर्ता को मांग नोटिस जारी किए हैं, जिसके तहत उनसे संबंधित नोटिस की तारीख से 60 दिनों के भीतर संबंधित मांग नोटिस में उल्लिखित राशि का भुगतान करने के लिए कहा गया है, जैसा कि नीचे दिए गए विवरण के अनुसार, हालाँकि, यह सेवा हमारे द्वारा इस प्रकाशन के माध्यम से सुरक्षा हित (प्रवर्तन) नियम, 2002 (SARFAESI नियम) के नियम 3 के अनुसार भी की जा रही है।

क्र. सं.	ऋण खाता संख्या /उधारकर्ता और सह उधारकर्ता/ओं का नाम और पता	13(2) सूचना की तारीखः	एनपीए की तारीख
1.	**ऋण खाता संख्याः GS094EEL2479671– (उधारकर्ता) केयर डायग्नोस्टिक सेंटर अपने मालिक सौरभ उपाध्याय पुत्र रवि उपाध्याय के माध्यम से। पताः** मकान नंबर 546, चहनिया रोड, सकलडीहा बाजार, चंदौली, चंदौली, पिन कोडः 232103, इलाहाबाद, उत्तर प्रदेश – 232103। **इसके अलावाः** केयर डायग्नोस्टिक सेंटर अपने मालिक सौरभ उपाध्याय पुत्र रवि उपाध्याय, 01, सरकारी महिला अस्पताल के सामने, चकिया छांगुरपुर, लालपुर, चकिया हॉस्पिटल रोड, चकिया, चंदौली, इलाहाबाद, उत्तर प्रदेश – 232103	2 सितंबर 2026	31 अगस्त 2026
		नीचे दी गई तारीख पर कुल बकाया राशि (भा.रु.)	
		2 सितंबर 2026 तक भा. रु. 67,81,911.44/– (सरसठ लाख इक्यासी हजार नौ सौ ग्यारह रुपये और चौवालीस पैसे मात्र), साथ में अनुबंध–I में दर्शाए अनुसार वसूली की तारीख तक अनुबंध की दर से भविष्य का ब्याज।	
	(सह–उधारकर्ता) 1. सौरभ उपाध्याय पुत्र रवि उपाध्याय, 2. श्वेता द्विवेदी पत्नी सौरभ उपाध्याय, पताः 1 आराजी कंचनपुर, प्रतापपुर, तहसील चुनार, जिला मिर्ज़ापुर, मिर्ज़ापुर, उत्तर प्रदेश – 231302 **(सह–उधारकर्ता 1 के लिए); पताः** ग्राम कंचनपुर, पोस्ट पसही वाया बबुरी, बबुरी, बबुरी, चंदौली, चंदौली, उत्तर प्रदेश – 232102 **(सह–उधारकर्ता 2 के लिए); पताः** 1 अराजी कंचनपुर, अराजी कंचनपुर, पसही, चुनार, मिर्ज़ापुर, उत्तर प्रदेश – 231302 (सह–उधारकर्ता 2 के लिए भी)।		

उक्त संपत्ति का विवरण : अराजी नंबर 319, मौजा–चंदौली, परगना – मझवार, तहसील और जिला– चंदौली में स्थित संपत्ति का सम्पूर्ण हिस्सा एवं अंश। पूर्वः 20 फीट चौड़ी सड़क। उत्तरः कंचन सिंह का घर। पश्चिमः 20 फीट चौड़ी सड़क। दक्षिणः मंजू देवी (पत्नी श्रीमती) की ज़मीन। साथ ही इससे जुड़े सभी अन्य अधिकार, इमारतें, सुधार और सुखाचार भी शामिल हैं।

हम यहां उल्लिखित उधारकर्ता से इस नोटिस की तारीख से 60 दिनों के भीतर, जारी किए गए संबंधित डिमांड नोटिस में विशेष रूप से उल्लिखित बकाया राशि, उस पर आगे ब्याज और लागत, शुल्क, खर्च आदि सहित हमें भुगतान करने के कहा गया था , ऐसा न करने पर हम उक्त अधिनियम की धारा 13(4) और लागू नियमों के तहत उपरोक्त सुरक्षित संपत्ति(ओं)/अचल संपत्ति(यों) के खिलाफ कार्यवाही करने के लिए स्वतंत्र होंगे, जो कि उधारकर्ता(ओं)/सह उधारकर्ता(ओं)/कानूनी उत्तराधिकारी(ओं)/कानूनी प्रतिनिधि(ओं) के जोखिम पर पूरी तरह से आपके स्वयं के खर्च और परिणामों पर सुरक्षित संपत्ति को कब्जे में लेने और बेचने तक सीमित नहीं है।
कृपया ध्यान दें कि सरफेसी अधिनियम की धारा 13(13) के अनुसार, आप सभी को बैंक की पूर्व लिखित सहमति के बिना उपरोक्त सुरक्षित संपत्तियों को बिक्री, पट्टे या अन्यथा के माध्यम से स्थानांतरित करने से प्रतिबंधित किया गया है। आपके द्वारा उक्त धारा का कोई भी उल्लंघन सरफेसी अधिनियम की धारा 29 और/या इस संबंध में किसी अन्य कानूनी प्रावधान के तहत निर्धारित दंड प्रावधानों को लागू करेगा।
कृपया ध्यान दें कि अधिनियम की धारा 13 की उपधारा (8) के अनुसार, यदि प्रोटियम फाइनेंस लिमिटेड(पूर्व में ग्रोथ सोर्स फाइनेंशियल टेक्नोलॉजीज लिमिटेड के नाम से जाना जाता था) की बकाया राशि, प्रोटियम फाइनेंस लिमिटेड (पूर्व में ग्रोथ सोर्स फाइनेंशियल टेक्नोलॉजीज लिमिटेड के नाम से जाना जाता था) द्वारा किए गए सभी लागतों, शुल्कों और खर्चों के साथ, बिक्री या हस्तांतरण के लिए निर्धारित तिथि से पहले किसी भी समय प्रोटियम फाइनेंस लिमिटेड (पूर्व में ग्रोथ सोर्स फाइनेंशियल टेक्नोलॉजीज लिमिटेड के नाम से जाना जाता था)को सौंप दी जाती है, तो सुरक्षित संपत्ति प्रोटियम फाइनेंस लिमिटेड(पूर्व में ग्रोथ सोर्स फाइनेंशियल टेक्नोलॉजीज लिमिटेड के नाम से जाना जाता था) द्वारा बेची या हस्तांतरित नहीं की जाएगी, और प्रोटियम फाइनेंस लिमिटेड(पूर्व में ग्रोथ सोर्स फाइनेंशियल टेक्नोलॉजीज लिमिटेड के नाम से जाना जाता था)द्वारा उस सुरक्षित संपत्ति के हस्तांतरण या बिक्री के लिए कोई और कदम नहीं उठाया जाएगा।

दिनांकः 10.09.2026,
स्थानः चंदौली (उत्तर प्रदेश)

हस्ताक्षरकर्ता/–,कृते प्रोटियम फाइनेंस लिमिटेड,
प्राधिकृत अधिकारी

easy home finance — ईजी होम फाइनेंस लिमिटेड

पंजीकृत कार्यालयः 302, तीसरी मंजिल, सवॉय चौंबर्स, दत्तात्रेय रोड और वी.पी. रोड (एक्सटेंशन), सांताक्रूज वेस्ट, मुंबई – 400054. सीआईएनः U74999MH2017PLC297819 वेबसाइटः www.easyhfc.com
ईमेलः contact@easyhomefinance.in टोल फ्रीः 1800 22 3279 | टेलीः +91 22 3550 3442 टेलः 91 22 3521 0487

वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (सरफेसी अधिनियम) की धारा 13(2) के अंतर्गत सूचना

ईजी होम फाइनेंस लिमिटेड के माध्यम से नीचे उल्लिखित उधारकर्ताओं/गारंटरों द्वारा लिए गए ऋणों के संबंध में, जो नीचे उल्लिखित तिथियों पर बकाया शेष राशि के साथ एनपीए बन गए हैं। हमने आपको पावती सहित पंजीकृत डाक द्वारा वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के अंतर्गत नीचे उल्लिखित तिथि का विस्तृत मांग नोटिस पहले ही जारी कर दिया है, जो बिना सुपुर्दगी के/पावती प्राप्त न होने पर वापस आ गया है। यदि आप 60 दिनों के भीतर नीचे उल्लिखित राशि का भुगतान करने में विफल रहते हैं, तो हमने अधिनियम की धारा 13(4) के अनुसार आप में से किसी एक के स्वामित्व वाली प्रतिभूतियों को अपने कब्जे में लेने का इरादा व्यक्त किया है। यदि आप ऊपर बताई गई शर्तों के अनुसार दायित्व का निर्वहन नहीं करते हैं, तो बैंक/प्रतिभूत लेनदार सरफेसी अधिनियम की धारा 13(4) के तहत प्रदत्त किसी भी अधिकार का प्रयोग कर सकता है और सरफेसी अधिनियम के तहत आवश्यक होने पर, इलेक्ट्रॉनिक या अन्य माध्यम से, कब्जा नोटिस/नीलामी नोटिस प्रकाशित करते समय, बैंक/प्रतिभूत लेनदार आपकी तस्वीर भी प्रकाशित कर सकता है। विवरण नीचे दिए गए हैं:–

क्र सं	शाखा/ऋण खाता संख्या	उधारकर्ता/सह–उधारकर्ता/गारंटर का नाम और एनपीए की तिथि	मांग सूचना तिथि बकाया राशि	सुरक्षित परिसंपत्तियों का विवरण
1	फरीदाबाद HL00040524	1) नवीन कुमार (मुख्य आवेदक) 2) वंदना गोदियाल (सह–आवेदक 1) 3) धनपत (सह–आवेदक 2) एनपीए 06–08–2026	मांग सूचना की तिथिः 14–08–2026 ओ/एस रु. 18,12,099/–	**संपत्ति का पताः** फ्लैट नं. 410 चौथी मंजिल एलआईजी दिनांक श्रेणी ब्लॉक – ए पॉकेट – IV सेक्टर – जी2 और जी6 नरेला. सीमाओं का विवरणः सेल डीड के अनुसार पूर्वः उल्लेखित नहीं, पश्चिमः उल्लेखित नहीं, उत्तरः उल्लेखित नहीं, दक्षिणः उल्लेखित नहीं. के अनुसार साइट : पूर्वः एपीएफ द्वारा स्वीकृत , पश्चिमः एपीएफ द्वारा स्वीकृत , उत्तरः एपीएफ द्वारा स्वीकृत, दक्षिण :एपीएफ द्वारा स्वीकृत

उपर्युक्त उधारकर्ताओं/गारंटरों को सलाह दी जाती है कि (1) अधिक एवं पूर्ण विवरण के लिए अधोहस्ताक्षरी से मूल नोटिस प्राप्त करें और (2) सरफेसी अधिनियम के अंतर्गत आगे की कार्रवाई से बचने के लिए उपरोक्त नोटिस की तिथि से 60 दिनों के भीतर शेष बकाया राशि, ब्याज और लागत आदि का भुगतान करें।
दिनांकः 10.09.2026 | स्थानः फरीदाबाद, हस्ता/–, प्राधिकृत अधिकारी, ईजी होम फाइनेंस लिमिटेड।

CHD CHEMICALS LIMITED

(CIN: L46691CH2012PLC034188)
Corporate Office: Plot No 331, Industrial Area, Phase 2, Panchkula
Tel: +91-172- 5070373
Email: info@ccichd.com ; **Website:** www.chdchemicals.com

Notice is hereby given that the 14TH AGM of the members of CHD CHEMICALS LIMITED ("Company") will be held on Wednesday, 30th September, 2026 at 11:30A.M. through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the business as set out in the notice of AGM, in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021 and 02/2022 dated 8th April 2020, 13th April 2020, 05th May 2020, 13th January,2021, 8th December,2021, 14th December,2021 and 5th May, 2022, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular(s)"), Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12thMay 2020 issued by the Securities Exchange Board of India ("SEBI Circular") and SEBI, vide its Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and SEBI/HO/CFD/CMD2/CIR/P/2022("SEBI Circulars") dated 13th May,2022 without the physical presence of the Members at a common venue.

The electronic copies of the Notice of the AGM, Annual Report for the F.Y. 2025-26 including the Audited Financial Statement for the Financial year ended on 31st March 2026 have been sent to all the members whose e-mail IDs are registered with the Company/Depository Participant(s). The dispatch of Notice of the AGM and the Annual Report for FY 2025-26 has been completed 8th September,2026. The above documents are also available on the Company's website i.e. www.chdchemicals.com the website of the BSE Limited www.bseindia.com sand at website of CDSL at www.evotingindia.com. The requirement of sending physical copy of the Notice of AGM and Annual Report to the Members have been dispensed with vide MCA Circular(s) and SEBI Circular mentioned above.

Members holding shares as on the cut-off date i.e. Friday, 23rd September, 2026, may cast their vote electronically on the Business, as set out in the notice of AGM trough e-voting system ("remote e-voting") of Central Depository Services Limited ("CDSL").

The detailed process and manner for attending the AGM and casting vote through remote evoting and evoting at AGM for member is being provided in the Notice of AGM.

In case of any queries, members may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.comor callMr. Rakesh Dalvi (022-23058542) Mr Kartik Bhatia, Company Secretary of the company of the Company at Plot No 331, Industrial Area, Phase 2, Panchkula and email cs@ccichd.com

Pursuant to section 91 of the Companies Act, 2013 and the applicable rules thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from, Thursday, 24th September, 2026 to Wednesday, 30th September, 2026(both days inclusive).

By Order of the Board
For CHD CHEMICALS LIMITED
Sd/-
Ankit Kothari
Director

Date: 08.09.2026
Place: Panchkula

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED

AXIOM GAS ENGINEERING LIMITED

Corporate Identity Number: U23201GJ2007PLC051590
Registered Office: # 522 To 527, SWC Hub, 5th Floor, Opp. Rajpath Complex, Near Essar Petrol Pump, Bhaily, Vadodara, Gujarat, India – 391410 **Corporate Office:** H. No. 8-2-334, Sy. No. 356 Old and 169 New, Plot No. 49 and 50, Green Valley, Road No. 3, Banjara Hills, Hyderabad, Khairatabad, Telangana, India – 500034 **Contact Person:** Mr. Mahesh Maheshwari, Company Secretary and Compliance Officer; **Telephone:** +91 40 4506 5015; **E-mail:** compliance@axiomgas.com; Website: www.axiomgas.com

CORRIGENDUM: NOTICE TO INVESTORS

This Corrigendum should be read with the Red Herring Prospectus dated September 04, 2026 (the "Red Herring Prospectus").

1. **Allocation of the Issue among categories of investors should be read as:**
In the Red Herring Prospectus, the number of Equity Shares available for allocation to each category of investors was denoted by "[•], and the allocation of the Net Issue was inadvertently stated as "not more than 50%" to Qualified Institutional Buyers, "not less than 15%" to Non-Institutional Investors and "not less than 35%" to Individual Investors. The same shall be read as:

Category	Number of Equity Shares	Percentage
Issue	**Up to 93,98,000***	**100.00% of the Issue**
Market Maker Reservation Portion	4,78,000	5.09% of the Issue
Net Issue to the Public	**89,20,000**	**94.91% of the Issue**
QIB Portion	**Not more than 17,84,000**	**Not more than 20.00% of the Net Issue**
Of which: Anchor Investor Portion (up to 60% of the QIB Portion)	Up to 10,70,400	–
– domestic Mutual Funds (33.33% of the Anchor Investor Portion)	Up to 3,56,764	–
– life insurance companies and pension funds (6.67% of the Anchor Investor Portion)	Up to 71,396	–
Of which: Net QIB Portion (assuming the Anchor Investor Portion is fully subscribed)	7,13,600	–
– Mutual Fund Portion (5.00% of the Net QIB Portion)	35,680	–
– Balance available to all QIBs, including Mutual Funds	6,77,920	–
Non-Institutional Portion	**Not less than 35,68,000**	**Not less than 40.00% of the Net Issue**
– one-third: application size of more than two lots and up to ₹ 10 lakhs	11,89,334#	–
– two-third: application size of more than ₹ 10 lakhs	23,78,666#	–
Individual Investor Portion	**Not less than 35,68,000**	**Not less than 40.00% of the Net Issue**

**Subject to finalisation of the Basis of Allotment.*
#Subject to rounding off. The unsubscribed portion in either sub-category of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Investors, subject to valid Bids being received at or above the Issue Price.

2. **Material Documents for the Issue should be read as:**
In the section "Material Contracts and Documents for Inspection" beginning on page 336 of the Red Herring Prospectus, under "Material Documents for the Issue", item 9 was inadvertently mentioned as "Due Diligence Certificate from Book Running Lead Manager dated September 25, 2025 addressing NSE", and the same shall be read as "Due Diligence Certificate from Book Running Lead Manager dated September 30, 2025 addressing NSE".
Save as stated above, all other disclosures in the Red Herring Prospectus remain unchanged. This Corrigendum shall form an integral part of, and be read together with, the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SKI **SKI CAPITAL SERVICES LIMITED** **SEBI Registration No.:** INM000012768 **Address:** 718, Dr. Joshi Road, Karol Bagh, New Delhi – 110005 **Telephone:** +91-011-41189899 / +91-011-42402600 **E-mail:** agel@skicapital.net **Website:** www.skicapital.net **Contact Person:** Mr. Ghanisht Nagpal	KFINTECH **KFIN TECHNOLOGIES LIMITED** **SEBI Registration No.:** INR000000221 **Address:** Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500032, Telangana **Telephone:** +91 40 6716 2222 **E-mail:** agel.ipo@kfintech.com **Website:** www.kfintech.com **Investor grievance e-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M. Murali Krishna	**AXIOM GAS ENGINEERING LIMITED** Mr. Mahesh Maheshwari, Company Secretary and Compliance Officer **Address:** # 522 To 527, SWC Hub, 5th Floor, Opp. Rajpath Complex, Near Essar Petrol Pump, Bhaily, Vadodara, Gujarat, India – 391410 **Telephone:** +91 40 4506 5015 **E-mail:** compliance@axiomgas.com **Website:** www.axiomgas.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

For Axiom Gas Engineering Limited
On behalf of the Board of Directors
Sd/-
Mr. Mahesh Maheshwari
Company Secretary and Compliance Officer

Place: Vadodara
Date: 09/09/2026