

INITIAL PUBLIC OFFERING OF EQUITY SHARES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”)



(Please scan this QR to view the Prospectus)



KHERIA AUTOCOMP LIMITED

Our Company was originally incorporated as “Kheria Autocomp Limited” as a Public Limited Company under the provisions of the Companies Act, 1956. Accordingly, the certificate of incorporation was issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Havelli on November 12, 2009, vide bearing Corporate Identity Number (CIN) U35923GJ2009PLC058554. For details of change in the registered office of our Company, kindly refer to chapter titled “History and Certain Corporate Matters” beginning on page number 172 of the Prospectus.

Registered Office: Plot No. B6, B7 & B8, Tata Vendor Park, Revenue Survey No.1, Village. Northkot Pura, Sanand - 382170, Gujarat, India

Website: https://www.kheria.com • **E-Mail:** cs@kheria.com • **Telephone No:** +91 98310 32670 • **Contact Person:** Nisarg Dineshkumar Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: TARA CHAND KHERIA, VINAY KHERIA, SUSHMA KHERIA AND SANTOSH DEVI KHERIA

OUR COMPANY HAS FILED THE PROSPECTUS (THE “PROSPECTUS”) WITH THE REGISTRAR OF COMPANIES, GUJARAT ON SEPTEMBER 21, 2026 AND THE EQUITY SHARES OF THE COMPANY ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”) ON SEPTEMBER 24, 2026. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE NATIONAL STOCK EXCHANGE OF INDIA LIMITED.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We, Kheria Autocomp Limited, are engaged in manufacturing activities as an auto ancillary company, specializing in plastic injection moulding, sub-assembly operations and the supply of moulded plastic components primarily for the automotive sector. Our product portfolio includes interior cabin trims, exterior plastic parts, under-hood components and HVAC ducts for both internal combustion engine and electric vehicles. We operate as a Tier-II supplier, manufacturing components to the specifications of Tier-I vendors serving passenger vehicle OEMs and also undertake basic sub-assembly operations such as bolt assembly and insert fitting to support the integration of moulded components into larger assemblies.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 45,98,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF KHERIA AUTOCOMP LIMITED (“KHERIA” OR “OUR COMPANY” OR “THE ISSUER”) FOR CASH AT A PRICE OF ₹ 101/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 91/- PER EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING TO ₹ 4,644.38 LAKHS COMPRISING OF FRESH ISSUE OF 45,98,400 EQUITY SHARES AGGREGATING TO ₹ 4,644.38 (“THE ISSUE”) OF WHICH 2,30,400 EQUITY SHARES AGGREGATING TO ₹ 232.70 LAKHS WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 43,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 101/- PER EQUITY SHARE AGGREGATING TO ₹ 4,411.68 LAKHS (“NET ISSUE”). THE ISSUE AND THE NET ISSUE CONSTITUTE 29.02% AND 27.56% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 231 OF THE PROSPECTUS.

ANCHOR INVESTOR ISSUE PRICE : ₹ 101/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
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THE ISSUE PRICE IS 10.1 THE TIMES THE FACE VALUE OF THE EQUITY SHARES

RISK IN RELATION TO THE ISSUE

Risk to investors summary description of key risk factors based on materiality. For details, refer to section titled “Risk Factors” on page 21 of the Prospectus.

- We are dependent on Tier-I vendors, whose demand is directly linked to OEM procurement cycles. Any reduction or discontinuance of their demand may adversely affect our business, financial condition and results of operations.
- For our proposed new manufacturing facility, we are required to obtain certain statutory approvals, clearances, and permissions from the relevant authorities in connection with the planned capital expenditure. If we are unable to obtain such approvals in a timely manner, or at all, our proposed expansion may be delayed, which could adversely affect our business, results of operations, cash flows, and financial condition.
- A substantial portion of our revenue is derived from customers located in the state of Gujarat. Any adverse developments in this region may materially and adversely affect our business and results of operations.
- A significant portion of the Net Proceeds is proposed to be utilized towards funding our capital expenditure requirements including purchase of plant and machinery for our new manufacturing facility, for which certain orders have been placed. Any delay in procurement, delivery or installation of plant and machinery for our new manufacturing facility, including machinery for which purchase orders have been placed, may delay implementation, result in cost overruns and adversely affect our business operations and growth strategy.
- We are dependent on the supply of raw materials approved by our customers, and any disruption or delay in procurement of such materials could adversely impact our production schedules, result in idle capacity, and affect our relationship with customers.
- Any increase in raw material prices, volatility in supply or pricing, or failure by suppliers to fulfil their obligations may adversely impact our operations, financial performance, and business results.
- There have been instances of delayed filings in the past with certain Regulatory Authorities. If the Regulatory Authorities impose any monetary penalties on us or take any punitive actions against our Company in relation to the same, our business, financial condition and results of operations could be adversely affected.
- We are significantly dependent on the automotive sector, and any downturn or change in demand in this sector may adversely affect our business, financial condition and results of operations.
- Our cash flows from operating activities have fluctuated in the past and may continue to fluctuate due to changes in our working capital requirements. Any inability to generate sufficient cash flows from our operations may adversely affect our business, financial condition and results of operations.
- Our lenders have charge over our movable and immovable properties in respect of finance availed by us and settlement arrangements may affect perceptions of our credit profile.

For details, refer to section titled “Risk Factors” on page no. 21 of the Prospectus.

BID/ISSUE PERIOD		
ANCHOR INVESTOR BID/ISSUE DATE OPENED AND CLOSED ON: WEDNESDAY, SEPTEMBER 16, 2026*	BID/ISSUE OPENED ON: THURSDAY, SEPTEMBER 17, 2026*	BID/ISSUE CLOSED ON: MONDAY, SEPTEMBER 21, 2026**

*The Anchor Investor Bidding Date was one Working Day prior to the Bid/Issue Opening Date.

** The UPI mandate end time and date was at 5:00 p.m. on Bid/Issue Closing Day.

PROPOSED LISTING: THURSDAY, SEPTEMBER 24, 2026

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, as amended from time to time wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which 40% of the anchor investor portion, shall be reserved as under - (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds: Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received within the Issue price band. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “Issue Procedure” beginning on page 247 of the Prospectus. The investors are advised to refer page 224 of the Prospectus for the full text of the “Disclaimer Clause from NSE Emerge”.

SUBSCRIPTON DETAILS

Details of the Application:

The bidding for Anchor Investors opened and closed on September 16, 2026. The company received 8 Anchor Investor Application Forms from 8 Anchor Investors for 1,786,800 Equity Shares. The Anchor investor price was finalized at ₹ 101/- per Equity Share. A total of 13,10,400 shares were allocated under the Anchor Investor Portion aggregating to ₹ 132,350,400/-.

The Issue received applications for 2,302 (excluding anchor application) (prior to rejections) resulting in 2.38 times subscription. The details of the applications received in the Issue from various categories are as under: (before rejections):

Serial No.	Category	No. of Applications received	No. of Equity shares applied	No. of Equity Shares reserved as per Prospectus	No of Times Subscribed
A	Individual Investors	1,974	4,740,000	1,528,800	3.10
B	Non-Institutional Investors - More than ₹2 lakhs Up to ₹10 lakhs	228	895,200	219,600	4.08
C	Non-Institutional Investors - above ₹10 lakhs	95	1,054,800	435,600	2.42
D	Qualified Institutional Bidders (excluding Anchors Investors)	4	916,800	873,600	1.05
E	Market Maker	1	230,400	230,400	1.00
	Total	2,302	78,37,200	32,88,000	2.38

Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date and as at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	96	87,600	0.51	87,600	0.51
2	97	14,400	0.08	102,000	0.60
3	98	9,600	0.06	111,600	0.65
4	99	37,200	0.22	148,800	0.87
5	100	32,400	0.19	181,200	1.06
6	101	16,886,400	98.94	17,067,600	100.00
	CUTOFF	-	0.00		
	Total	17,067,600	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on September 22, 2026.

A. Allotment to Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Individual Bidders, who have bid at the Cut-Off Price or at the Issue Price of ₹ 101/- per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 3.03140 times. The total number of Equity Shares Allotted in Portion is 1,528,800 Equity Shares to 637 successful Individual Bidders. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	Number of Applications Received	% of Total	Total No. of Equity shares Applied	% of Total	Number of Equity Shares Allotted per Bidder	Ratio	Total Number of shares Allotted
1	2,400	1,931	100.00	4,634,400	100.00	2,400	32: 97	1,528,800
	TOTAL	1,931	100.00	4,634,400	100.00			1,528,800

B. Allotment to Non-Institutional Investors (More than ₹2 Lakhs Up to ₹10 lakhs) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹2 Lakhs Up to ₹10 lakhs), who have bid at the Issue Price of ₹ 101/- per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 4.01639 times. The total number of Equity Shares allotted in this category is 219,600 Equity Shares to 61 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	Number of Applications Received	% of Total	Total No. of Equity shares Applied	% of Total	Number of Equity Shares Allotted per Bidder	Ratio	Total Number of shares Allotted
1	3600	199	88.05	716,400	81.22	3600	54 : 199	194,400
2	4800	18	7.96	86,400	9.80	3600	5 : 18	18,000
3	6000	1	0.44	6,000	0.68	3600	0 : 1	0
4	7200	1	0.44	7,200	0.82	3600	0 : 1	0
5	8400	1	0.44	8,400	0.95	3600	0 : 1	0
6	9600	6	2.65	57,600	6.53	3600	2 : 6	7,200
	Total	226	100	882,000	100			219,600

C. Allotment to Non-Institutional Investors (above ₹10 lakhs) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (above ₹10 lakhs), who have bid at the Issue Price of ₹ 101/- per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 2.42149 times. The total number of Equity Shares allotted in this category is 435,600 Equity Shares to 95 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	Number of Applications Received	% of Total	Total No. of Equity shares applied	% of Total	No. of Equity Shares allotted per Bidder	Ratio	Total No of Equity shares Allotted
1	10800	90	94.74	972,000	92.15	3,600	1 : 1	324,000
	10800	-	0.00	-	-	1,200	71 : 90	85,200
2	12000	1	1.05	12,000	1.14	4,800	1 : 1	4,800
3	13200	2	2.11	26,400	2.50	4,800	1 : 1	9,600
4	19200	1	1.05	19,200	1.82	6,000	1 : 1	6,000
5	25200	1	1.05	25,200	2.39	6,000	1 : 1	6,000
	TOTAL	95	100.00	1,054,800	100.00			435,600

D) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 101/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by **1.00000** times i.e. for **230,400** Equity shares the total number of shares allotted in this category is 230,400 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No	Number of shares applied for (Category Wise)	Number of Applications Received	% of Total	Total No. of Equity Shares applied in this Category	% of Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares Allocated/ Allotted
1	230,400	1	100.00	230,400	100.00	230,400	1:1	230,400
	TOTAL	1	100.00	230,400	100.00			230,400

E. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have Bid at the Issue Price of ₹ 101/- per Equity Share or above, has been done on a proportionate basis in consultation with the NSE. This category has been subscribed to the extent of 1.04945 times of QIB Portion. The category-wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC	Others	Total
QIB	-	-	-	-	-	-	873,600	873,600

* Includes spilled over of 43,200 Equity Shares from QIBMF Category.

F. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLM, have allocated 1,310,400 Equity Shares to 8 Anchor Investors at the Anchor Investor Issue Price of ₹ 101/- per Equity Share in accordance with the SEBI Regulations. This represents 60% of the QIB Portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
ANCHOR	-	-	-	147,600	1,060,800	102,000	-	1,310,400

The Company on September 22, 2026 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/ or notices have been dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on September 22,2026 and payment to non-Syndicate brokers have been issued on September 22, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on September 23, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with NSE on September 23, 2026. The Company has received listing and trading approval from NSE on September 23, 2026.

**NOTICE TO INVESTORS:
CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 21, 2026 (THE "CORRIGENDUM")**

This corrigendum is with reference to the prospectus dated September 21, 2026 filled in relation to the Issue. In this regard, Investors are hereby informed that the following insertions have been made as under:

1. Column XII of Row II of **"Table I - Summary Statement holding of Equity Shares"** on Page No. 82 of the prospectus are as follows:

Sr. No.	Category of shareholder (II)	Number of Locked in shares (XII)	
		No. (a)	As a % of total shares held (b)
(A)	Promoter & Promoter Group	1,12,50,000	100.00%
	Total	1,12,50,000	100.00%

2. 1. Column XII of Row IV to XIV of **"Table II - Statement showing shareholding pattern of the Promoters and Promoters' Group"** on Page No. 83 of the prospectus as follows:

Sr. No.	Category of shareholder (II)	Number of Locked in shares (XII)	
		No. (a)	As a % of total shares held (b)
(A)	Tara Chand Kheria	22,14,500	19.68
(B)	Vinay Kheria	20,10,250	17.87
(C)	Santosh Devi Kheria	34,10,250	30.31
(D)	Sushma Kheria	24,82,250	22.06
(E)	Varun Kheria	1,05,000	0.93
(F)	Vinay Kheria HUF	10,27,500	9.13
(G)	Tara Chand Kheria HUF	250	Negligible
	Total	1,12,50,000	100.00%

Note: All capitalised terms used and not specifically defi ned herein shall have the same meaning as ascribed to them in the Prospectus

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Issue, KFin Technologies Limited at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid-cum-Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:



KFIN TECHNOLOGIES LIMITED

Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai - 400070, Maharashtra, India.

Telephone: +91 40 6716 2222

E-mail: kheria.ipo@kfintech.com

Investor Grievance E-mail: einward.ris@kfintech.com

Website: www.kfintech.com

Contact Person: M Murali Krishna

CIN: L72400MH2017PLC444072

SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

On behalf of Board of Directors
For **KHERIA AUTOCOMP LIMITED**

Sd/-

Nisarg Dineshkumar Shah
Company Secretary and Compliance Officer

Date: September 23, 2026
Place: Ahmedabad, Gujarat

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KHERIA AUTOCOMP LIMITED.

KHERIA AUTOCOMP LIMITED has completed initial public offering of its Equity Shares and has filed the Prospectus with RoC, SEBI and the Stock Exchanges on September 21, 2026. The Prospectus is available on the website of the Stock Exchange i.e. NSE at www.nseindia.com, on the website of the Company at <https://www.kheria.com/> and on the website of the BRLM, i.e. SMC Capitals Limited at www.smccapitals.com. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares were offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales were made. There was no public offering of the Equity Shares in the United States.